South Atlantic King mackerel stock assessment

SEDAR 38 Review workshop



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Presentation outline



- I. Basic life history, fishery details, stock structure and Gulf and Atlantic model overview
- II. SS Atlantic model set up
- III. SS Atlantic model results
- IV. Atlantic Stock status
- V. Atlantic Projections



Atlantic





Basic life history

King mackerel, Scomberomorous cavalla

- Schooling, coastal pelagic
- Large size (max 90 lbs, 40kg)
- Sexually dimorphic growth
- Batch spawner (May Oct)
- Primarily piscivorous
- Modeled as 2 stocks with philopatry but mix in winter in S. Florida – Winter Mixing Zone (WMZ)





Commercial Fishery

Fish landed gutted





Primarily trolling handlines from smaller vessels



Bryan Fleuch http://collierseagrant.blogspot.com/2012/01/chasing-kings.html



Recreational/tournament fishery

Large high value tournament fishery targets the largest king mackerel



Substantial recreational fishery

http://www.fishska.com/





http://www.sportfishingmag.com/files/imagecache/enlarged_image/_images/201307/kingfish-boat-prep-01.jpg



History of assessments

- Pre-SEDAR, Mackerel Stock assessment panel (1990, 1992, 1994, 1996, 1998, 2000, 2002) ADAPT VPA
- 2004 (**SEDAR 5**) VPA ((VPA-2Box),
 - Not overfished and overfishing not occurring
 - Time varying stock definitions (Winter Mixing zone 100% Gulf)
 - reference points based on MSY proxies (SPR30%)
- 2008 (SEDAR 16) VPA model (VPA-2Box) and a Statistical Catch at Age model incorporating mixing (SS2),
 - Not overfished and overfishing not occurring
 - Winter Mixing zone 50% Gulf/SA
 - reference points based on MSY proxies (SPR30%)
- **2014 SEDAR 38**, SS3 and VPA for continuity



New information

 Reconfiguration of the winter mixing zone, now much smaller, only ~7% unaccounted landings by stock







Reallocation of landings

Average increase of 6% in ATL and decrease of 7% in Gulf



Now unaccounted for WMZ is only 7% of the total as opposed to 24% in S16





S38 Assessment models

- Primary assessment model stock synthesis (Methot)
 - Initially configured to replicate VPA assumptions (S38AWdoc)
 - Configured according to new data assumptions/best practices
 - Integrated catch at age/length model, widely applied
- Secondary/continuity models VPA-2Box (Porch, 2002)
 - Used for advice in S16
 - Continuity model
 - Revised stock structure, primarily used for support



SS Model(s) structure

- Gulf and SA stocks
- Fishing year
 - Gulf
 - SA
- WMZ partitioned 50/50
 - Only stock specific age and length comps used





II. SS Atlantic model set up



Model structure



- 6 fleets (HL, GN, Shrimp bycatch, HB, C/P, Tourn)
- 4 surveys (Comm Troll (Handline), Head Boat, SEAMAP trawl, Shrimp effort) – *MRFSS excluded*
- Tournament fleet selectivity modeled as logistic
- Sex-specific selectivity, Females modeled as offset from males.
- All other Selex modeled as double normal (can be flat or dome)



Model structure/set up

- Sigma r fixed at 0.6
- Recruitment deviations estimated for 1981-2012 with no ramp on bias correction (full bias correction for all devs)
- CV of 0.2 used for private charter and headboat landings, 0.02 for commercial
- Time series of effort used for shrimp fishery to estimate discards
- Start in 1900, assumed virgin
- Fishing mortality proxy is exploitation rate in number for all ages
- Ageing error vector is constant CV of 0.1 at age



Biology- growth

Growth estimated internally in SS external estimates used as initial inputs

Modeled with linear ramp to assumed size at age 0.5 (21cm)

Model estimates selectivity, resulting in divergence between external estimates





Biology

Natural mortality, single Lorenzen vector, derived from external growth curves Separate vectors, based on





Biology

- Length-weight
- Fecundity
- Maturity
- SSB modeled as female eggs



Figure 3.1.2. A. Length-Weight relationship, B. maturity as a function of length, C. fecundity as function of length and D. Spawning output as a function of length (product of maturity and fecundity.



Shrimp bycatch

1. Vector of shrimp fishing effort



South Atlantic shrimp effort showing historical build up from 1925 and increases after WWII commensurate with boat building in DESCO shipyard: http://www.staugustinelighthouse.org/LAMP/ Hertiage_Boatbuilding/

2. Median bycatch in number input to SS (Derived from GLM of BCPUE)



South Atlantic shrimp fishery discards (95%CI) and effort in numbers of trips (green line). Time series in blue is derived from an average catch rate per trip multiplied by the number of trips and are not model-derived estimates. Estimates include correction for a 27% BRD reduction in 1999. The grey line indicates the estimates with no correction.



Data treatments



- Tournament landings (3% Charter/Private) ramped from 0 in 1980 to 3% from 1991-2012 (FishSmart project estimates tournaments ~3% of rec)
- Outlier fish below size limits removed, primarily for diagnostic purposes
- Shrimp discards input as the median number for 1989-2012: SS "super-year" approach used
- Predicted shrimp fishery discards estimated by fitting to vector of shrimp effort
- Knife edge retention above size limits assumed for other fleets
- Time blocks for change in tournament selectivity in 1997 due to targeting largest single fish
- Time blocks for size limit changes:

years	inches
1930-1985	14
1990-1991	20
1992-1998	24



Data by type and year



Year



III. SS Atlantic model results



Model diagnostics, jitter start values

Some alternate solutions, but the range of estimated parameters is very low.

This is due to the relatively high CV on >50% of the removals







Model diagnostics jitter start values





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impacts are

Model diagnostics, likelihood profile on R0



Figure 3.2.4. Likelihood profile for virgin recruitment. The dotted line represents the point estimate from the base model. The values represent the change in negative log-likelihood, by component.



Model diagnostics, likelihood profile on steepness

Conflict between the age and the length data

Fairly strong evidence that steepness is not at upper bound



Figure 3.2.3. Likelihood profile for Beverton-Holt steepness. The dotted line represents the point estimate from the base model. The values represent the change in negative log-likelihood, by component.









Fits to catch

- Figure 3.2.5. Observed (red) versus estimated (blue) retained catch.
- 20% CV on the input catch.
- Bars on are % diff







Figure 3.2.8. Observed (open circles) and predicted discards (blue dashes) (mt) of South Atlantic King Mackerel from the commercial handline line fishing fleet, shrimp bycatch, headboat and charter/private fleets.









length comps, female, retained, aggregated across time by fleet

Fits to length comps

Red is expected

length comps, sexes combined, retained, aggregated across time by fleet



Full comp output is listed as extra material at end of presentation













Figure 3.3.24. Observed and expected female handline mean age-at-length with 90% intervals about observed age at length (left panels) and observed and expected standard deviation in age-at-length (right panels). The years 1994-1996 were chosen randomly for illustrative purposes.





Figure 3.3.25. Estimated fleet selectivities-at-length by fleet and sex.



Stock recruitment relationship







*2013 point is future prediction based on a recruitment deviation of zero.



Recruitment









SSB and total biomass





Figure 3.2.34. Predicted spawning biomass (female eggs in millions) with 95% CI and total biomass in whole metric tons.


SSB and recruits







Numbers at age



Middle of year expected numbers at age of females in thousands (max=5368.49)



Year

Figure 3.2.36. Predicted female numbers-at-age (bubbles) and mean age (red line).



Exploitation rate







Stock status, relative to SSB_{msy} and F_{msy}





Atlantic King Mackerel Stock Status

Fishing Year

Atlantic King Mackerel Fishery Status



Benchmarks, base model

parameter/derived quantity	4. BASE	SE
SR_LN(R0)	9.26	0.04
SR_BH_steep	0.50	0.03
SSB_Unfished	8596	314
TotBio_Unfished	144664	5247
Recr_Unfished	10508	371
SSB_BB40%	3438	126
SPR_BB40%	0.55	0.02
Fstd_BB40%	0.07	0.004
TotYield_B40%	4461	208
SSB_SPRB40%	1720	212
Fstd_SPR40%	0.12	0.00
TotYield_SPRB40%	3871	472
SSB_MSY	3123	178
SPR_MSY	0.52	0.02
Fstd_MSY	0.08	0.01
TotYield_MSY	4484.7	219.6
RetYield_MSY	4446.2	216.8





III. SS Atlantic model sensitivity runs

- 1. Indices only
- 2. Indices and length composition
- 3. Indices, length composition and conditional age at length
- 4. Base model
- 5/6. Natural mortality rate
- 7. Removing tournament data
- 8. Equal index weighting
- 9. low CV on recreational landings
- 10. Jack-knife of abundance indices
- **11. Retrospective analysis**



Likelihood components

	1. ind	2. ind and	3. Indices, length and age	4 BASE	5 HiM	6 LoM	7. No Tourn ament	8. Index =	9. Low error on
max grad	onny	o o ==			0.1111				
component	3.054	0.077	1.739	0.023	0.073	1.501	0.217	0.276	0.271
LIKELIHOOD	-180.13	4086	9448	8621	8610	8689	4764	9028	8976
Catch	0.0	1.4	2.1	140.3	132.1	152.4	137.2	2.1	2.1
Survey	-176.9	-62.8	-68.0	-65.4	-52.8	-74.3	-72.1	-22.4	-62.6
Discard	-	233.8	262.9	149.7	151.8	148.2	153.8	264.2	263.6
Length_comp	-	3910.1	3521.9	2826.4	2852.7	2846.3	2085.5	3174.2	3183.8
Age_comp	-	-	5733.2	5572.6	5522.8	5620.9	2463.5	5612.0	5592.1
Recruitment	-3.6	-1.8	-7.5	-6.9	-4.9	-8.1	-7.0	-6.4	-6.9
Parm softbounds	-	0.0240	0.0047	0.0052	0.0058	0.0066	0.0042	0.005	0.006



Parameters/estimated quantities



		2. ind and	3. ind, len						
	1. ind only	length	and wt,	BASE	HiM	LoM	No Tourn	Index = wt	Low cv on catch
			9.175		10.59	8.47			
SR_LN(R0)	8.579 (0.01)	9.089 (0.02)	(0.02)	9.26 (0.04)	(0.12)	(0.033)	9.05 (0.05)	9.311 (0.03)	9.312 (0.03)
			0.474		0.26	0.91			
SR_BH_steep	0.99 (0)	0.639 (0.03)	(0.02)	0.5 (0.03)	(0.01)	(0.061)	0.57 (0.04)	0.442 (0.02)	0.466 (0.02)
	3317.16	5102.03	7868.6	8595.62	20392.8	6913.59	6954.74	9081.1	
SSB_Unfished	(36.75)	(107.57)	(167.02)	(314.32)	(2568.91)	(232.94)	(348.57)	(258.17)	9093.96 (271)
	5316.44	8857.88	9655.73	10507.7	39739.3	4765.39	8548.46	11058	11070.6
Recr_Unfished	(58.9)	(186.76)	(193.47)	(370.62)	(4941.15)	(159.116)	(399.5)	(294.53)	(310.27)
	1321.82	1536.97	1329.91	1720.35		2666.11	1814.18		1448.96
SSB_SPR40%	(14.65)	(43.38)	(134.52)	(211.86)	0 (0)	(64.4)	(128.55)	1120 (217.96)	(223.34)
				0.115	0.13	0.09			
Fstd_SPR40%	0.082 (0)	0.073 (0.002)	0.123 (0)	(0.003)	(0.004)	(0.002)	0.12 (0.003)	0.116 (0.002)	0.117 (0.003)
TotYield	2591.62	3992.06	3179.17	3871.04		4287.17	4310.9	2510.02	3229.51
SPR40%	(28.71)	(113.3)	(319.66)	(472.25)	0 (0)	(103.821)	(297.52)	(484.76)	(492.22)
	710.004	1644.12	3105.37	3123.32	9511.61	1420.07	2353.12	3497.41	
SSB_MSY	(7.87)	(80.06)	(105.54)	(177.82)	(1267.89)	(261.779)	(193.65)	(143.29)	3420.85 (152)
			0.563		0.85	0.22			
SPR_MSY	0.216 (0)	0.418 (0.02)	(0.01)	0.522 (0.02)	(0.02)	(0.046)	0.46 (0.03)	0.579 (0.02)	0.555 (0.02)
						0.16			
Fstd_MSY	0.146 (0)	0.07 (0)	0.076 (0)	0.079 (0.01)	0.02 (0)	(0.027)	0.1 (0.01)	0.066 (0)	0.072 (0)
	2869.95	3999.48	4228.99	4484.72	3660.87	4763.55	4436.51	4045.97	4317.93
TotYield_MSY	(31.8)	(99.05)	(99.57)	(219.64)	(561.08)	(249.916)	(193.14)	(138.08)	(180.48)
	2869.95	3972.4	4195.88	4446.15	3630.09	4715.8	4398.53	4014.24	4281.99
RetYield_MSY	(31.8)	(97.82)	(98.62)	(216.8)	(555.79)	(241.817)	(190.33)	(136.42)	(178.23)



Comparison of other model runs

KMK_ATL_1: CPUE only with no length or age-at-length(AAL); Two length bins (i.e. one big plus group)

Allows recruitment deviations; Fixed sex-specific growth at Data Workshop values

KMK_ATL_2: This starts with #1 Add only lengths and selectivity

KMK_ATL_3: This starts with #2 Adds AAL

Freely estimates constant growth (i.e. no informed priors)







Sensitivity runs, compare with VPA



Figure 3.2.43. SSB/SSB₁₉₈₆ for models 2-4 and the VPA.



Sensitivity runs

• High and low M









Sensitivity runs

- No error on catch
- Equal weight on indices





Figure 3.2.45. SSB/SSB_{MSY} and F/F_{MSY} rate and recruits across sensitivity runs with low error on recreational catch (cv~0.01) and with indices equally weighted.

Sensitivity runs

• No tournament data





Jacknife of indices



Figure 3.2.47. Predicted age-0 recruitment, spawning stock biomass (female SSB) and fishing mortality (exploitation rate in numbers) from jack-knife of abundance indices.



Retrospectives



Figure 3.2.48. Predicted age-0 recruitment, spawning stock biomass (female SSB) and fishing NOAA FISHERIES mortality (exploitation rate in numbers) from the retrospective analysis for the entire time series and expanded to1980-2012.

20 year retrospective patterns in steepness



Figure 3.2.50. Retrospective estimates of steepnesss +/- 1 SE from 23 years of retrospective peels.



IEA working group environmental/ecosystem considerations

- Evaluated climate effects (SST and NAO) on Comm HL CPUE and landings- Little detectable effect at spatial and temporal scales (Harford et al S38RW paper)
- Tested effects of 3 temperature metrics (mean SST, degree days and upwelling) on comm HL and HB residuals, and rec devs –no sig. effect
- Spatial shifts in population evaluated-little evidence detected
- Predator-prey interactions noted but little data to evaluated.
- Signs of a correlation between rec devs and location of the Florida current; needs more clarification but promising research area to potentially explain low recruitments



IV. Atlantic Stock status





SSB/SSB_{MSY}







Quantification of uncertaintv

		Bootstraps	Deterministic			
parameter/derived quantity	median	sd	CV	estimate	sd	CV
R0	9.29	0.06	1%	9.26	0.04	0%
Н	0.47	0.05	11%	0.50	0.03	5%
SPB_Virgin	8939.34	580.94	6%	8595.62	370.62	4%
Recr_Virgin	10780.65	690.42	6%	10507.70	370.62	4%
Fstd_MSY	0.074	0.02	28%	0.079	0.01	8%
RetYield_MSY	4176.66	728.74	17%	4446.15	216.80	5%
SSB_MSY	3347.32	429.70	13%	3861.94	342.84	9%
SPB_2012	4227.66	906.85	21%	3861.94	342.84	9%
ForeCatchret_2013	1841.04	54.44	3%	1838.19	16.15	1%
ForeCatchret_2014	1862.69	38.00	2%	1864.97	19.36	1%
ForeCatchret_2015	4070.62	2249.23	55%	4270.27	749.82	18%
ForeCatchret_2016	4241.32	1857.68	44%	4446.65	1091.05	25%
ForeCatchret_2017	4376.53	1580.21	36%	4578.69	1206.40	26%
ForeCatchret_2018	4421.91	1388.60	31%	4635.68	1254.69	27%
	Total bagatrana	loglikelihood	Hit steepness	Total 'good' basts		
	343	-2 meulan LL 30	12			
	040	00	14	012		

Table 3.11. Mean and standard deviation of parameter estimates and key derived quantities from 314 bootstrap samples compared with deterministic quatities.



Parametric bootstrapping



Figure 3.2.60. Histograms of key estimated parameters and key derived quantities from bootstraps. Blue line is the bootstrap median and black line is the deterministic estimate.



V. Atlantic Projections





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Projection specifications

- 1. Use FMSY for benchmarks
- 2. Selectivity and relative F averaged over 2010-12?
- 3. Input 2013 and 2014 landings- Carry over 2012-13 FY for both or input ACLs?
- 4. Future recruitment





Future recruitment

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Projections at F_{MSY}





Historic vs projected yields at F_{MSY}







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Projections at F_{OY} and F_{current}







Projections at F_{MSY} , F_{OY} and F_{SPR} under 'high' future recruitment







Parametric bootstrapping projections



deterministic estimate.



Remaining considerations for projections



- Movement toward SPR metrics requires replacing recruitments with some constant recruitment (SPR 30% and 40% both lead to reductions in SSB below 30% of virgin.
- Consider autocorrelation in recruitments
- Final (or best preliminary) 2013 and 2014 landings



Challenges

- Retrospective patterns
 - Likely due to changing est. of steepness
- Future recruitment prediction
 - What levels of recruitment are likely in future
 - Fisheries are recruitment driven
- Why declines in recruitment?
 - Research recommendations



Strengths



- Unaccounted for removals in the new WMZ only 7% compared with 24% in S16, greatly reducing largest axis of uncertainty
- long time series of landings that begin at virgin conditions.
- high volume of age and length composition information, a juvenile trawl survey
- substantial biological research to precisely characterize growth and fecundity.
- model estimated R₀ and steepness allowing for MSY-based reference points rather than proxies
- Almost all sensitivity runs indicate that stock is <u>not overfished</u> nor is overfishing occurring



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Extras





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length comps, sexes combined, retained, 1_HL



Length (cm)





length comps, sexes combined, retained, 2_GN

Length (cm)





length comps, female, retained, 4_HB








length comps, male, retained, 5_CP







Length (cm)



40 80 120 1460 80 120 160

iengtn comps, temaie, retained, 5_CP

Length (cm)

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Length (cm)





length comps, female, retained, 6_TOURN



length comps, male, retained, 6_TOURN







Length (cm)

