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## SEDAR33-DW19

14 May 2013


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Please cite as:
Lombardi, L., M.D. Campbell, B. Sauls, and K.J. McCarthy. 2013. A meta-data analysis of discard mortality estimates for gag grouper and greater amberjack. SEDAR33-DW19. SEDAR, North Charleston, SC. 24 pp.

# A meta-data analysis of discard mortality estimates for gag grouper and greater amberjack 

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## Background

Discard mortality can be measured in three levels: immediate, short-term and long-term (Pollock and Pine 2007). Immediate discard mortally is measured from observations of fish immediately after being handled during normal fishing operations. Short-term mortality is typically measured in experimental studies, such as when fish are held in confinement (i.e., cage, holding tank) following exposure to capture or simulated capture (i.e. barometric chamber). Long-term mortality is tracked with tagging studies by modeling the recapture rate of marked fish or actively tracking individual fish with acoustic tags. Each of these methods (surface observation, experimental, and tagging) has associated caveats and assumptions that need to be considered when using resulting mortality estimates.

There are five terms of reference (TOR) specific to treatment of discard mortality during the SEDAR process: 1) review available research and published literature, 2) consider research directed at gag (Mycteroperca microlepis) and greater amberjack (Seriola dumerili) as well as similar species from other areas, 3) provide estimates of discard mortality rate by fishery, gear type, depth, and other feasible or appropriate strata, 4) include thorough rationale for recommended discard mortality rates and 5) provide justification for any recommendations that deviate from the range of discard mortality provided in the last update or other prior assessments. This report provides documentation of the steps associated with addressing TORs 1,2 , and 3 , and each will be addressed separately for gag and greater amberjack.

On-line citation indexes were searched using Web of Science and Google Scholar. In addition, National Sea Grant, Mote Marine Laboratory, NC and FL Sea Grant and National Marine Fisheries Service, Southeast Fisheries Science Center publication series were also
searched. These databases were searched using the keywords: gag grouper, greater amberjack, discard, release, tag-recapture, mortality and reef fish. The result of these on-line searches were 33 citations for gag grouper, 12 citations for greater amberjack and 6 citations involving hook selectivity and/or discard mortality that would be applicable for this review (see Literature Cited).

## Previous Assessments Discard (Release) Mortality Estimates

## Gag Grouper

There have been four gag grouper assessments in the Gulf of Mexico (GOM)(Schirripa and Goodyear 1994, Schirripa and Legault 1997, Turner et al. 2001, SEDAR 2006a), two assessments in the South Atlantic (Potts and Manooch 1998, SEDAR 2006a), and one GOM update assessment (SEDAR 2010). The most recent assessments for gag in the GOM and South Atlantic used logistic regression to estimate a depth-mortality function, and that function relied on the published estimates of Burns et al. 2002 and McGovern et al. 2005 (Table 1). These estimates were based on both passive tag-recapture and caging studies (Table 2).

The 2001 GOM gag assessment relied on discard mortality values from previous assessments. In this assessment, recreational release mortality was set at $20 \%$ and $30 \%$ for the commercial sector (Table 1; Turner et al. 2001). The higher discard estimate for the commercial sector was based on the belief that discard mortality increased with depth fished, and it was thought that most commercial vessels fished in deeper waters than recreational vessels.

The 1998 south Atlantic gag assessment applied two release mortality estimates (20\% and $50 \%$ ) to model runs regardless of fishing sector (Table 1; Potts and Manooch 1998). The
lower discard mortality estimate was based on surface observations of gag released on headboat vessels. The investigators felt that a discard estimate of $20 \%$ was low; therefore, assessment models were compiled with an additional discard estimate of $50 \%$.

The 1997 GOM gag assessment used discard mortality estimates of 20\% (recreational) and 33\% (commercial) (Table 1; Schirripa and Legault 1997). These values were slightly higher than what was calculated from observations onboard commercial vessels that recorded immediate mortality of discards (SEFSC 1995), but these values were similar to values used in other reef fish assessments at that time (e.g. red snapper). Discard mortality was higher for the commercial sector based on the belief that commercial vessels fished in deeper waters and had lower opportunities for quick release of gag compared to the recreational sector.

The first GOM gag assessment used a range of discard mortality estimates (0-35\%) (Table 1; Schirripa and Goodyear 1994). These values were based on the review of discard mortality estimates for a variety of reef fish from a tag and capture project but were not specific to gag grouper (Schirripa et al. 1993).

## Greater Amberjack

There have been three GOM greater amberjack assessments (Turner et al. 2000, Diaz et al. 2005, SEDAR 2006b) and one GOM update assessment (SEDAR 2011). The most recent assessment for GOM greater amberjack in the used 20\% discard mortality for assessment model base runs and additional discard mortalities of 0\% and $40 \%$ as model sensitivities (Table 3). These discard mortality rates were based on surface observations from fish caught and released onboard headboat and commercial vertical line vessels. Twelve greater amberjack
were caught off of North Carolina with one fish 'presumed' dead due to floating condition (release mortality $=10 \%$ ). The 2006 life history group advised release mortality would likely be higher; and recommended sensitivity analyses across a range of release mortalities (20-50\%) (SEDAR 2006b). During the 2010 update assessment, two projects reported fairly low discard mortality rates although the results were consideredpreliminary at that time (FL FWC/FWRI, discard mortality $=3.8 \%$; Murie and Parkyn 2010, discard mortality $<2 \%$. Three different levels of release mortality (0\%, 20\%, and 40\%) were applied to the 2005 GOM assessment (Diaz et al. 2005) and only one value for discard mortality (20\%) was used to the assessment model in 2000 (Turner et al. 2000) (Table 3).

## Methods of Estimation

## Surface Observation

Discard mortality estimates calculated from surface observations are somewhat subjective since the recorded condition of the fish often relies on the observed behavior of fish during release at the surface after handling. Typically surface observations measure immediate mortality resulting from exposure to catch and release. Release condition categories are described as good if the fish was released alive and immediately submerged beneath the surface, fair if the fish was initially disoriented or floated before slowly descending, poor if the fish floated at the surface, or dead if the fish was either unresponsive or preyed upon (Rudershausen et al. 2005, Rudershausen and Buckel 2007, Stephens and Harris 2010). Release conditions may also include other indicators of injury or impairment, such as hook location, visible barotrauma symptoms, or fitness measures. In addition to research projects onboard
commercial vessels, two observer programs in the US southeast record surface observations for discards in the commercial fishery: Galveston Observer Program (SEFSC 2011) and the Shark Bottom Long-line Observer Program. Observers record the condition of each fish twice: 1) the condition on capture and 2) the condition on release. Surface observations for discards of gag grouper and greater amberjack in the recreational hook-and-line fisheries have been reported by several short-term programs that employed fishery observers on for-hire vessels, including headboats and charter boats and described in SEDAR33-DW04 and SEDAR33-DW05 (Sauls and Cermak 2013a and 2013b).

## Gag Grouper

A variety of discard mortality estimates have been calculated for gag grouper based on the condition of the fish on release from commercial and recreational vertical line fishing (Table 2). These values range from 0\% (Rudershausen et al. 2005, Rudershausen and Buckel 2007, Stephens and Harris 2010) to 14.7\% (based on observer coverage, SEDAR 2006c). Of these studies, discard mortality estimates reported by Rudershausen and Buckel 2007 (preliminary results reported in Rudershausen et al. 2005) appear to be the most useful, since estimates were reported by two depth zones (19-25m and $26-50 \mathrm{~m}$ ). For gag discards (both vented and unvented) observed in the recreational hook-and-line fishery in the eastern GOM, a majority (75-100\% during any given year) were released alive and immediately submerged (Sauls and Cermak 2013a), and $77.79 \%$ of gags observed in Florida submerged immediately without a need for venting (Sauls 2013). Less than 1\% of gags observed were either dead or preyed upon at the time they were discarded.

## Greater Amberjack

Two studies have provided estimates for immediate discard mortality based on commercial vertical line fishing operations (Table 4). These values ranged from 23.5\% (based on observer coverage, SEDAR 2006d) to 94\% (Stephens and Harris 2010). Stephens and Harris (2010) reported 199 greater amberjack caught with 47 fish discarded (discard rate 23.6\%); but of those fish discarded, 44 were classified as either having experienced difficulty submerging or as fish that floated at the surface. Further discussion is needed to qualify the immediate release mortality condition given the considerable differences in discard mortality rates reported in these studies. A small percentage of greater amberjack observed in the recreational hook-and-line fishery (2.38\% from headboats, $5.64 \%$ from charter) suffered immediate mortality or were not able to submerge immediately following release (Sauls and Cermak 2013b).

## Cage studies

Discard mortality estimates obtained through caging or containment studies rely on the study design (number of cages, replicates, and controls) to obtain an unbiased measure of mortality (Pollock and Pine 2007). Caging studies measure short-term mortality and discard mortality is defined as the number of observed deaths over a defined holding period (Overton et al. 2008). However, some fish can become more stressed and/or suffer additional injuries during containment, generally are not subjected to predation during containment, and are likely more vulnerable to predators after containment.

Gag
Three caging studies reported a range of discard mortality rates for gag grouper (Table 2). Each of these studies used vertical line with circle or J hooks to investigate post-release mortality for undersized reef fish. The cages used in these studies were also similarly constructed with wire mesh and PVC pipes. In each study, cages were lowered to various designated depth.

The first cage study reported only three gag grouper all of which died after being in cages (cage depths 55 and 75 m ) for a minimum of 24 hrs (Wilson and Burns 1996). A second caging study estimated mortality rates using two different cage types (circle and square) and investigated differences between 2 hr and 48 hr holding periods, which resulted in an immediate mortality rate of $22 \%$, and with mortality increasing with the increase in holding period (Overton and Zabawski 2003, Overton et al. 2008). The third study collected a total of 67 gag grouper ( $<500 \mathrm{~mm}$ ) and divided the fish among cages at four depths ( $20 \mathrm{~m}, 35 \mathrm{~m}, 45 \mathrm{~m}$, and 50 m ) and resulted in a depth-mortality function with discard mortality of $50 \%$ at 43.7 m (Burns et al. 2002). This data formulated the depth-mortality function that was used in the 2006 GOM and south Atlantic assessments as well as the 2010 GOM update assessment.

## Greater Amberjack

None to date

## Passive and Acoustic Tags

Discard mortality estimates obtained through passive or acoustic tagging studies rely on the design of the study, the number of fish tagged, and the willingness of anglers to report tags (Pollock and Pine 2007). Tag-recapture percentages should not be interpreted as an estimate of survival (typically, only around 10\% of fish in passive tagging studies are recaptured), though these percentages may be used to derive estimates of total mortality and discard mortality. Recapture rates are also highly dependent on fishing effort. Comparisons of tag-recapture percentages and long-term mortality estimates derived from recaptures reported by commercial and recreational fishers should be viewed with caution when factors that influence fishing effort (and hence, tag-recapture rates) across spatial and temporal scales are not accounted for in models.

## Gag Grouper

Gag grouper ( $\mathrm{n}=3876$ ) were tagged off the US South Atlantic coast over a four year period (1995-1999) through a cooperative program with the South Carolina Department of Natural Resources and commercial captains (McGovern et al. 2005, SEDAR 2006e). Tag and recapture rates were reported by depth at capture (Table 2). These recapture rates formulated the depth-mortality function that was applied to the 2006 assessment in the Gulf of Mexico and South Atlantic and the 2010 update assessment in the Gulf of Mexico. A tag-recapture study in Florida described in SEDAR33-DW06 modeled relative survival of gags in good, fair and poor condition categories (Sauls 2013). The model included covariates that controlled for variable recapture rates for gags tagged in different time periods and regions in the study. The
majority of gags were released in good condition (77.8\%), and gags released in fair and poor condition were $69.1 \%$ and $46.1 \%$ as likely to survive, respectively, compared to gags released in good condition. Estimated mortality percentages in depths $>40 \mathrm{~m}$ were lower in this study compared to McGovern et al (2005).

Gag grouper were also tagged and released over the course of 15 years (19912005) using volunteers onboard commercial and a variety of recreational vessels (charter and headboats, private vessels) through the Mote Marine Laboratory tagging program (SEDAR 2006f). This program tagged 6,353 gag and 586 were recaptured, a recapture rate of 9\%. Recapture rates were provided only by year and by fishing mode (commercial, recreational) (Table 2).

## Greater Amberjack

The University of Florida, Fisheries and Aquatic Science Program, professors Deb Murie and Daryl Parkyn have been leading both a passive and an acoustic tagging program for greater amberjack beginning in 2007 (Murie et al. 2011, Parkyn and Murie 2012, SEDAR33-DWXX). Greater amberjack ( $\mathrm{n}=1,493$ ) were caught by both commercial and recreational fishing vessels using a variety of gears, with 169 tags returned (11.3\%) as of 2011 (Murie et al. 2011). Five large mature fish were tagged with pop-up archival satellite tags, three of the fish experienced similar depth and environmental profiles, while two fish showed more variability (Murie et al. 2011). Additional data from this program will be made available during the data workshop for SEDAR33.

## Conclusion

This report summarizes the first three terms of reference (TOR) specific to the discard mortality: 1) review available research and published literature and provide ratioinale for irrelevant studies (see Table 5), 2) consider research directed at gag and greater amberjack and 3) provide estimates of discard mortality rate by fishery, gear type, depth, and other feasible or appropriate strata. Immediate discard mortality estimates from surface observations are available from four studies involving gag caught by the commercial vertical line fishery and one study using recreational vessels (Table 2). In addition, short-term discard mortality estimates are available for gag from three caging studies and from two tag-recapture studies reporting long-term discard mortality estimates (Table 2). Fewer studies have reported immediate discard mortality estimates for greater amberjack from surface observations, but of those studies discard mortatliy estimates are avaible from two studies using the commercial vertical line fishery and one study using recreational vessels (Table 4). Long-term mortality estimates for greater amberjack are currently preliminary and final estimates will be provided during SEDAR data workshop (SEDAR33-DW-XX).

The discard mortality working group will revise this report after the data workshop by addressing the final two TORs: 4) include thorough rationale for recommended discard mortality rates and 5) provide justification for any recommendations that deviate from the range of discard mortality provided in the last update or other prior assessment and reviewing additional data/reports provided at the SEDAR33 data workshop. In addition, the discard mortality working group will discuss the effect of depth, hook type, and venting in estimating discard mortality.

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Table 1. Discard mortality estimates applied to previous assessments for gag grouper in the Gulf of Mexico (GOM) and South Atlantic (SA).

| Assessment Year | Region | Discard mortality |
| :---: | :---: | :---: |
| 2010 update ${ }^{\text {a }}$ | GOM | Depth-mortality function |
|  |  | Mortality $=1 /(1+\exp (-k$ (depth-50\%mortality) ) $)$ |
|  |  | $\mathrm{k}=0.058649 ; 50 \%$ mortality $=45.5 \mathrm{~m}$ |
| $2006^{a}$ | GOM | Depth-mortality function |
|  | SA | Mortality = 1/(1+exp(-k(depth-50\%mortality))) |
|  |  | $\mathrm{k}=0.058649 ; 50 \%$ mortality $=45.5 \mathrm{~m}$ |
| 2001 | GOM | 20\% (Recreational), 30\% (Commercial) |
| 1998 | SA | 0\%, 20\%, 50\% |
| $1997^{b}$ | GOM | 20\% (Recreational), 33\% (Commercial) |
| $1994^{\text {c }}$ | GOM | 0\%, 20\%, 33\% (most realistic) |

${ }^{\text {a }}$ Burns et al. 2002 and McGovern et al. 2005
${ }^{\mathrm{b}}$ SEFSC 1995
${ }^{\text {c S S Chirripa et al. } 1993}$

Table 2. Meta-data of discard mortality estimates for gag grouper (in order by year of citation).


Table 2. Meta-data of discard mortality estimates for gag grouper (in order by year of citation)...continued

|  |  |  |  | Size Range (mm) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Depth (m) | Season | Region | Method | Mean or Range | Discard rate | N | \# dead | \# alive | Hooks | Mode | Vent | Relevant | Citation |
| 20-80 | Summer/ Fall | South Atlantic - SC | Surface observations |  | 0\% | 53 | 2 |  | J | Commercial, vertical line | No | Yes | Stephen and Harris 2010 |
| 15-45 | All Year | South Atlantic - NC | Cage and onboard holding tanks | $\begin{aligned} & 295-573 \\ & 476 \text { (SE 14) } \end{aligned}$ | 21.9 \% | 33 | 7 | 26 | Circle or J | Recreational, Hook and line | Vented by lowering in cages | Yes. Low sample size. | Overton et al. 2008 Overton and Zabowski 2003 |
| 19-150 | All Year | South Atlantic - Onslow Bay, NC | Surface observations |  | 0\% | 55 | 0 | 55 | J Hooks electric reels | Commercial, vertical line | No | Yes. Fishing depths not readily apparent. Great info on hooking location with J hooks | Rudershausen and Buckel $2007$ |
| unknown | All Year | NE Gulf of Mexico (west FL shelf) | Surface observations |  | 14.7\% dead, 0.9\% kept | 41,683 |  |  | Not reported | Commercial, vertical line | Not reported | Yes | SEDAR 2006c |
| unknown | All year | NE Gulf of Mexico (west FL shelf) | Tag-recapture |  | $\begin{aligned} & 8.98 \text { \% } \\ & \text { recapture } \\ & \mathrm{N}=569 \end{aligned}$ | 6336 |  |  | Not reported | Commercial and Recreational, Gear unknown | Not reported | Yes, annual estimates | SEDAR 2006f |
| unknown | All year | NE Gulf of Mexico (west FL shelf) | Tag-recapture |  | $\begin{aligned} & 9.17 \% \\ & \text { recapture } \\ & \mathrm{N}=504 \end{aligned}$ | 5495 |  |  | Not reported | Recreational, Gear unknown | Not reported | Yes, annual estimates | SEDAR 2006f |
| unknown | All year | NE Gulf of Mexico (west FL shelf) | Tag-recapture |  | $\begin{aligned} & 7.85 \% \\ & \text { recapture } \\ & \mathrm{N}=35 \end{aligned}$ | 446 |  |  | Not reported | Commercial, Gear unknown | Not reported | Yes, annual estimates | SEDAR 2006f |
| 11-20 | All Year | South Atlantic <br> - NC-FL <br> South Atlantic | Tag-recapture | 578 (SE 166) | 14.2463\% | 253 |  |  | Not reported | Commercial, gear unknown Commercial, | Yes-all | Provides estimates of $M$; however, $81 \%$ tagged off SC; noted large differences in |  |
| 21-30 | All Year | - NC-FL <br> South Atlantic | Tag-recapture | 70.9 (SE 119) | 23.0274\% | 1,221 |  |  | Not reported | gear unknown Commercial, | Yes-all | recapture rates among regions attributed to uneven |  |
| 31-40 | All Year | - NC-FL <br> South Atlantic | Tag-recapture | 771 (SE 105) | 35.0113\% | 730 |  |  | Not reported | gear unknown Commercial, | Yes-all | effort, which was not controlled for in the model. |  |
| 41-50 | All Year | - NC-FL <br> South Atlantic | Tag-recapture | 828 (SE 77) | 49.2420\% | 871 |  |  | Not reported | gear unknown Commercial, | Yes-all | Also, M is estimated from survival across years after |  |
| 51-60 | All Year | - NC-FL <br> South Atlantic | Tag-recapture | 842 (SE 81) | 63.5966\% | 357 |  |  | Not reported | gear unknown Commercial, | Yes-all | subtracting natural mortality, may still include mortality not |  |
| 61-70 | All Year | - NC-FL | Tag-recapture | 832 (SE 56) | 75.8801\% | 321 |  |  | Not reported | gear unknown | Yes-all | related to initial catch-and- |  |
| 71-80 | All Year | South Atlantic | Tag-recapture | 787 | 84.9966\% | 39 |  |  | Not reported | Commercial, | Yes-all | release event? | McGovern et al. 2005 |

Table 2. Meta-data of discard mortality estimates for gag grouper (in order by year of citation)...continued

| Depth (m) | Season | Region | Method | Size Range (mm) <br> Mean or Range | Discard rate | N | \# dead | \# alive | Hooks | Mode | Vent | Relevant | Citation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | - NC-FL |  | (one length) |  |  |  |  |  | gear unknown |  |  |  |
| $81-90$ | All |  | Tas-recapt | repor | 91.072 | 57 |  |  | epo | Commercial, |  |  |  |
| 81-90 | All Year | South Atlantic | Tag-recapture | Notreporte | 91.0728\% | 57 |  |  | report | Commercial, | Yes-all |  |  |
| 91-100 | All Year | - NC-FL | Tag-recapture | Not reported | 94.8377\% | 11 |  |  | Not reported | gear unknown | Yes-all |  |  |
| 18.8-85.2 |  |  |  |  |  |  |  |  |  |  |  | Yes. Low sample size. Fishing depths not readily apparent. |  |
| $\begin{aligned} & \text { Mean = } \\ & 29.2 \end{aligned}$ | Summer/ <br> Fall | South Atlantic <br> - NC | Surface observations | 683 (SE 119) | 0\% | 29 | 0 | 29 | J Hooks electric reels | Commercial, hook and line | No | Great info on hooking location with J hooks | Rudershausen et al. 2005 |
|  |  |  |  |  | Estimated |  |  |  |  |  |  | Yes. Problem may exist in exclusion of subjects due to lost cages, shark attacks, gill and gut hooked fish not |  |
| 20-50 | Sumer | NE Gulf of Mexico (Apalachicola) | Cage | < 500 | $\mathrm{LD} 50=43.7 \mathrm{~m}$ <br> ( $50 \%$ of the <br> gag die at this depth) | 67 | n/a | n/a | Circle | Commercial Gear electric reels | Vented by lowering in cages. | included. Logistical functional response with depth, data modeled with data from McGovern et al. 2005. | Burns et al. 2002 |
| 54 and 75 | Summer/ <br> Fall | NE Gulf of Mexico (west FL shelf) | Cage | 790-840 | 100\% | 3 |  |  | Not reported, likely J | hook and line | No | Low sample size | Wilson and Burns 1996 |

Table 3. Discard mortality estimates applied to previous assessments for greater amberjack in the Gulf of Mexico (GOM).

| Assessment Year | Discard mortality |
| :--- | :--- |
| 2010 update | $0 \%, 20 \%$ (base), 40\% |
| 2006 | $0 \%, 20 \%$ (base), 40\% |
| 2005 | $0 \%$ (base for SSPASM), 20\%, 40\% |
| 2000 | $20 \%$ |

Table 4. Meta-data of discard mortality estimates for greater amberjack (in order by year of citation).

| Depth (m) | Season | Region | Method | Size Range mm Mean or Range | Discard rate | N | \# dead | \# alive | Hooks | Mode | Vent | Relevant | Citation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & 10-70 \text { (mean } \\ & 38.5 \text { ) } \end{aligned}$ | All year | Eastern <br> Gulf of <br> Mexico - <br> FL, AL | Surface observation | 160-1070 | 5.64\% fair, poor, or dead | 1,046 | 6 | 1,040 | Circle and J | Hook and line, Headboats | Selective | Yes | Sauls and Cermak 2013b |
| $\begin{aligned} & 10-70 \text { (mean } \\ & 47.3 \text { ) } \end{aligned}$ | All year | NE Gulf of MexicoFL | Surface observation | 280-960 | 2.35\% fair, poor or dead | 496 | 1 | 495 | Circle and J | Hook and line, charter boats | Selective | Yes | Sauls and Cermak 2013b |
| Not reported | Not reported | Gulf of Mexico | Tag-recapture | Not reported | Recapture rates: <br> 15.9\% circle, <br> 8.2\% J hooks | Not reported |  |  | Circle and J | Hook and line | Not reported | Need more information | Parkyn and Murie 2012 |
| Not reported | Summer/Fall | Gulf of Mexico LA, FL | Tag-recapture | 226-1412 | 11.3\% recapture <br> rate, $\mathrm{N}=169$ | 1493 |  |  | Circle and J | Commercial Recreational Variety of gear | Not reported | Yes | Murie et al. 2011 |
| 20-80 | summer/fall | Atlantic - <br> SC | Surface observations |  | 94\% immediate | 47 | 44 | 3 | J-hooks | Commercial, vertical line | No | Yes | Stephen and Harris 2010 |
| unknown | year round | Gulf of Mexico | Surface observations |  | $\begin{aligned} & 23.5 \% \text { dead, } \\ & 0.7 \% \mathrm{kept} \\ & \hline \end{aligned}$ | 74,579 |  |  | Unknown | Commercial, vertical line | Unknown | Yes | SEDAR 2006d |

Key to Tables 2 and 4:
Depth Range: 5 meter increments
Region: specific area study conducted Size Range: of fish in study
N : sample size for study
\# alive: \# of fish discarded alive
\# alive. \# of fish dscarded alia
Season: Spring, Summer, Fall, Winter, or year round
Method: hyperbolic, cage, SCUBA, Surface observation, acoustic tags, etc.
Discard mortality estiamte: \# discarded dead/total N
\# dead: \# of fish discarded dead
Hook Type: J or Circle or both
Venting: Yes or No
Citation: for study

Table 5. List of citations irrelevant for discard mortality estimates for both gag grouper and greater amberjack.

| Citation | Rationale for irrelevant research |
| :---: | :---: |
| Patterson et al. 2012 | Primarily reporting hook selectivity for red snapper |
| Rudershausen et al. 2010 | Passive tag-recapture study in North Carolina but did not include gag grouper or greater amberjack |
| Burns et al. 2008 | No discard mortality rate reported. The report simply evaluates tag returns with no consideration of effort. |
| Bacheler and Buckel 2004 | No discard mortality rate reported. Hooking and barotrauma injury rates reported. Circle hooks greatly reduced the number of gut hooking incidents |
| Burns et al. 2002 | No discard mortality rate reported. The report simply evaluates tag returns with no consideration of effort. |
| Burns and Restrepo 1999 | No discard mortality rate reported. Report evaluates tag returns. No consideration of effort. Seasonal returns. Venting vs Non-venting by depth tag returns. |
| McClellan and Cummings 1997 | No applicable, looked at movement only, recapture rate did not adjust for biases in fishing effort across regions over 56 years |
| Wilson and Burns 1996 | No discard mortality rate reported. The project did not account for regional or annual variation in effort |
| Moe 1972 | Does not report any data, just a review of movement study |
| Moe 1966 | No discard mortality rate reported |

