Standardized catch rates of blacktip sharks (Carcharhinus limbatus) in the U.S. Gulf of Mexico from the Shark Bottom Longline Observer Program, 1994-2010

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## Introduction

Observations by at-sea observers of the shark-directed bottom longline fishery in the Atlantic Ocean and Gulf of Mexico have been conducted since 1994 (e.g. Hale and Carlson, 2007, Hale et al., 2007, Morgan et al. 2009, Hale et al., 2009, Hale et al. 2010, and Hale et al. 2011). Currently 208 U.S. fishers are permitted to target sharks (excluding dogfish) in the Atlantic Ocean and Gulf of Mexico, and an additional 253 fishers are permitted to land sharks incidentally. Amendments to the Consolidated Atlantic Highly Migratory Species Fishery Management Plan based on stock assessments have eliminated the major directed shark fishery in the U.S. Atlantic (NMFS 2007). These amendments implemented a shark research fishery, which allows NMFS to select a limited number of commercial shark vessels on an annual basis to collect life history data and catch data for future stock assessments. Since 2008, only commercial shark fishers participating in the shark research fishery are allowed to land sandbar sharks, Carcharhinus plumbeus, and must carry an observer on $100 \%$ of all trips (compared to a coverage level of $4-6 \%$ outside the research fishery). Outside the research fishery, fishers are permitted to land 33 non-sandbar large coastal sharks (including blacktip shark, Carcharhinus limbatus, bull shark, Carcharhinus leucas, lemon shark, Negaprion brevirostris, nurse shark, Ginglymostoma cirratum, silky shark, Carcharhinus falciformis, spinner shark, Carcharhinus brevipinna, tiger shark, Galeocerdo cuvier, great hammerhead shark, Sphyrna mokarran, and scalloped hammerhead shark, Sphyrna lewini).

## Methods

## Catch rate analysis

A combined data set was developed based on observer programs from Morgan et al. (2009) and Hale et al. (2011). With the introduction of the shark research fishery, some vessels were not subjected to random selection. whereas others outside the research fishery were not permitted to land sandbar sharks. Because of this switch, a factor (research fishery) was added to account for the differences in target and harvest of sharks. Catch rates were standardized in a two-part generalized linear model analysis using the PROC GENMOD procedure in SAS (SAS Inst., Inc.). For the purposes of analysis, several categorical variables were constructed:

- "Year"

1994-2010

- "Time of Day": the time of day the set started defined from the time the first hook was set in the water

Day $=0501-1800 \mathrm{hrs}$
Night $=1801-0500 \mathrm{hrs}$

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\bullet"Season"
    Winter = January-March
    Spring = April-June
    Summer = July-September
    Fall = October-December
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-"Depth": defined as the mean depth when the first hook was set and the last hook was retrieved $0-100 \mathrm{ft}$
$100-200 \mathrm{ft}$
200-300 ft
$>300 \mathrm{ft}$
-"Hook type": the hook that was used by the majority of the set
Large hook (> size 13 hook)
Medium hook (size 10-13 hook)
Small hook (< size 10 hook)
Hook size undefined
-"Bait type": the bait that was used by the majority of the set
Shark or ray (Elasmobranchii)
Herring (Clupeidae) or mullet (Mugilidae)
Tuna or mackeral (Scombridae)
Other teleosts (non-Clupeidae, Mugilidae or Scombridae)
Other (undefined or multiple bait types)

- Research

Yes (a set conducted under the shark research fishery)
No (a set not conducted under the shark research fishery)

- Soak time (continuous variable)

Time from the first hook entering the water to the first hook retrieved
The proportion of sets that caught sharks (when at least one shark was caught) was modeled assuming a binomial distribution with a logit link function. Positive catches were modeled using a dependent variable of the natural logarithm of CPUE expressed as the natural logarithm of the number of sharks caught per 10,000 hooks

$$
C P U E=\log [(\text { sharks kept }+ \text { sharks released/10,000 hooks)] }
$$

A null model was run with no factors entered into the model. Models were then fit in a stepwiseforward manner adding one independent variable. Each factor was ranked from greatest to least reduction in deviance per degree of freedom when compared to the null model. The factor with the greatest reduction in deviance was then incorporated into the model provided the effect was significant at $\mathrm{p}<0.05$ based on a Chi-Square test, and the deviance per degree of freedom was reduced by at least $1 \%$ from the less complex model. The process was continued until no factors met the criterion for incorporation into the final model. Regardless of its level of significance, year was kept in all final models. After selecting the set of fixed factors and interactions for each error distribution, all interactions that included the factor year were treated as random interactions (Ortiz and Arocha, 2004). This process converted the basic models from generalized linear models into generalized linear mixed models. The final model determination was
evaluated using the Akaike Information Criteria (AIC), and Schwarz's Bayesian Criterion (BIC). Models with smaller AIC and BIC values are preferred to those with larger values. These models were fit using a SAS macro, GLIMMIX (glmm800MaOB.sas: Russ Wolfinger, SAS Institute Inc.) and the MIXED procedure in SAS statistical computer software (PROC GLIMMIX). Relative indices of abundance were calculated as the product of the year effect least square means from the two independent models.

## Size Information

Length information for sharks obtained from the Longline Observer Program was analyzed using regression analysis to examine trends in size with time (year).

## Results and Discussion

The final bottom longline dataset analyzed contained 824 sets (Figure 1). Of those sets, blacktip sharks were reported caught on $56.9 \%$ of sets. The stepwise construction of the model is summarized in Table 1 and the index statistics can be found in Table 2. Table 3 provides a table of the frequency of observations by factor and level. The standardized abundance index is shown in Figure 2 and the diagnostic plots assessing the fit of the models were deemed acceptable (Figure 3). The length distribution (cm FL) of sharks caught by year and sex is shown in Figure 4 and average length by year is in Table 4.

Table 1. Analysis of deviance of explanatory variables for the binomial and lognormal generalized linear and mixed model formulations of the proportion of positive and positive catches for blacktip sharks. Final models selected are in bold.

| Proportion positive-Binomial error distribution |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FACTOR | DEVIANCE/DF | \%DIFF | DELTA\% | CHISQUARE | PR>CHI | AIC |
| NULL | 1.384 |  |  |  |  |  |
| YEAR | 1.241 | 10.320 | 10.320 |  |  | 989 |
| YEAR+ |  |  |  |  |  |  |
| DEPTH | 1.120 | 19.079 | 8.759 | 95.84 | <. 0001 | 901 |
| HOOK TYPE | 1.218 | 11.946 |  | 20.84 | 0.0001 | 975 |
| BAIT TYPE | 1.233 | 10.920 |  | 11.24 | 0.024 | 986 |
| SRF | 1.233 | 10.869 |  | 7.04 | 0.008 | 984 |
| SEASON | 1.237 | 10.616 |  | 6.85 | 0.077 | 989 |
| SOAK | 1.242 | 10.212 |  | 0.09 | 0.7652 | 991 |
| TIME | 1.243 | 10.205 |  | 0 | 0.9635 | 991 |
|  |  |  |  |  |  |  |
| YEAR+DEPTH+ |  |  |  |  |  |  |
| HOOK TYPE | 1.1055 | 20.106 | 1.026 | 14.07 | 0.0028 | 892 |
| BAIT TYPE | 1.115 | 19.433 |  | 8.16 | 0.086 | 899 |
| SRF | 1.118 | 19.209 |  | 2.51 | 0.113 | 899 |
|  |  |  |  |  |  |  |
| MIXED MODEL | AIC |  |  |  |  |  |
| YEAR+DEPTH+HOOK TYPE | 305.600 |  |  |  |  |  |
| YEAR+DEPTH+HOOK TYPE YEAR*DEPTH | 305.600 |  |  |  |  |  |
| YEAR+DEPTH+HOOK TYPE YEAR*HOOK TYPE | 294.200 |  |  |  |  |  |


| Proportion positive-Lognormal error distribution |  |  | DELTA\% | CHISQUARE | PR>CHI | AIC |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FACTOR | DEVIANCE/DF | \%DIFF |  |  |  |  |
| NULL | 2.027 |  |  |  |  |  |
| YEAR | 1.844 | 9.013 | 9.013 | 62.2 | <. 0001 | 1732 |
|  |  |  |  |  |  |  |
| YEAR+ |  |  |  |  |  |  |
| DEPTH | 1.774 | 12.477 | 3.463 | 22.41 | <. 0001 | 1716 |
| HOOK TYPE | 1.794 | 11.519 |  | 17 | 0.0007 | 1721 |
| BAIT TYPE | 1.826 | 9.911 |  | 9.09 | 0.059 | 1731 |
| SEASON | 1.843 | 9.102 |  | 3.61 | 0.3062 | 1735 |
| TIME | 1.846 | 8.944 |  | 0.68 | 0.4098 | 1734 |
| SOAK | 1.848 | 8.826 |  | 1.01 | 0.3156 | 1731 |
| SRF | 1.848 | 8.821 |  | 0 | 0.9979 | 1734 |
|  |  |  |  |  |  |  |
| YEAR+DEPTH+ |  |  |  |  |  |  |
| HOOK TYPE | 1.7197 | 15.160 | 2.684 | 18.62 | 0.0003 | 1703 |
|  |  |  |  |  |  |  |
| MIXED MODEL | AIC |  |  |  |  |  |
| YEAR+DEPTH+HOOK TYPE | 1686.1 |  |  |  |  |  |
| YEAR+DEPTH+HOOK TYPE YEAR*DEPTH | 1683.2 |  |  |  |  |  |
| YEAR+DEPTH+HOOK TYPE YEAR*HOOK TYPE | 1664.5 |  |  |  |  |  |

Table 2. The standardized and nominal index (number of sharks per net hour) of absolute abundance, and coefficients of variation (CV) for all blacktip sharks from both surveys. $\mathrm{N}=$ number of sets.

| YEAR | $\mathbf{N}$ | ABSOLUTE <br> STANDARDIZED INDEX | $\mathbf{C V}$ | ABSOLUTE <br> NOMINAL INDEX | $\mathbf{C V}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1994 | 47 | 23.39 | 0.40 | 20.33 | 0.46 |
| 1995 | 53 | 65.50 | 0.28 | 78.59 | 0.23 |
| 1996 | 40 | 56.05 | 0.35 | 77.89 | 0.25 |
| 1997 | 26 | 36.87 | 0.81 | 57.53 | 0.52 |
| 1998 | 38 | 107.78 | 0.56 | 189.39 | 0.32 |
| 1999 | 31 | 135.01 | 0.46 | 138.64 | 0.45 |
| 2000 |  |  |  |  |  |
| 2001 | 23 | 1.94 | 1.75 | 0.68 | 4.97 |
| 2002 | 64 | 235.93 | 0.24 | 188.39 | 0.31 |
| 2003 | 81 | 271.19 | 0.20 | 231.82 | 0.23 |
| 2004 | 70 | 299.25 | 0.23 | 242.79 | 0.28 |
| 2005 | 75 | 155.92 | 0.26 | 192.86 | 0.21 |
| 2006 | 68 | 313.44 | 0.30 | 397.51 | 0.24 |
| 2007 | 28 | 253.13 | 0.30 | 293.39 | 0.26 |
| 2008 | 35 | 191.27 | 0.31 | 129.38 | 0.46 |
| 2009 | 76 | 229.66 | 0.29 | 148.63 | 0.45 |
| 2010 | 69 | 154.57 | 0.29 | 190.39 | 0.24 |

Table 3. Frequency of observations by factor and level used in the development of the standardized catch rate series.

| FACTOR | LEVEL | FREQUENCY OF TOTAL |
| :---: | :---: | :---: |
| Year | 1994 | 5.7 |
|  | 1995 | 6.4 |
|  | 1996 | 4.9 |
|  | 1997 | 3.2 |
|  | 1998 | 4.6 |
|  | 1999 | 3.8 |
|  | 2000 | 0.0 |
|  | 2001 | 2.8 |
|  | 2002 | 7.8 |
|  | 2003 | 9.8 |
|  | 2004 | 8.5 |
|  | 2005 | 9.1 |
|  | 2006 | 8.3 |
|  | 2007 | 3.4 |
|  | 2008 | 4.2 |
|  | 2009 | 9.2 |
|  | 2010 | 8.4 |
| Research Fishery | Yes | 19.8 |
|  | No | 80.2 |
| Season | Fall | 8.0 |
|  | Spring | 12.0 |
|  | Summer | 44.9 |
|  | Winter | 35.1 |
| Time of Day | Day | $18.9$ |
|  | Night | $81.1$ |
| Hook Type | Large | 69.2 |
|  | Medium | 6.9 |
|  | Other | 21.5 |
|  | Small | 2.4 |
| Bait type | Clupeids+Mugilids | 1.7 |
|  | Elasmobranchs | 7.8 |
|  | Other | 46.0 |
|  | Other Teleosts | 16.9 |
|  | Scombrids | 27.7 |
| Set Depth | 0-100 | 49.3 |
|  | 100-200 | 21.7 |
|  | 200-300 | 18.8 |
|  | 300> | 10.1 |

Table 4. Average blacktip shark fork lengths by year and sex from the shark directed bottom longline fishery observations from 1994 through $2010(n=6507) . n / a=n o$ observations of that species for that year.

| Year | n | Mean Female FL (cm) | SE | n | Mean Male FL $(\mathrm{cm})$ | SE | n | Mean Combined FL $(\mathrm{cm})$ | SE |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1994 | 47 | 109.5 | 0.9 | 44 | 109.1 | 2.1 | 91 | 107.9 | 1.8 |
| 1995 | 187 | 107.1 | 1.5 | 176 | 101.6 | 1.2 | 363 | 104.5 | 1.0 |
| 1996 | 84 | 107.7 | 2.6 | 106 | 106.8 | 1.9 | 190 | 107.2 | 1.6 |
| 1997 | 5 | 123.0 | 9.9 | 90 | 118.9 | 1.2 | 95 | 119.1 | 1.3 |
| 1998 | 247 | 122.2 | 1.0 | 52 | 110.2 | 1.4 | 299 | 120.1 | 0.9 |
| 1999 | 219 | 128.9 | 0.6 | 38 | 116.7 | 1.7 | 257 | 127.1 | 0.6 |
| 2000 | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 2001 | n/a | n/a | n/a | 1 | 129.0 | 0.0 | 1 | 129.0 | 0.0 |
| 2002 | 280 | 133.3 | 0.9 | 261 | 118.7 | 0.8 | 541 | 126.3 | 0.7 |
| 2003 | 489 | 115.5 | 0.9 | 698 | 106.7 | 0.6 | 1187 | 110.4 | 0.5 |
| 2004 | 392 | 123.0 | 0.9 | 576 | 110.6 | 0.5 | 968 | 115.6 | 0.5 |
| 2005 | 270 | 126.4 | 1.0 | 149 | 114.5 | 1.1 | 419 | 122.1 | 0.8 |
| 2006 | 428 | 117.0 | 0.8 | 413 | 112.9 | 0.6 | 841 | 115.0 | 0.5 |
| 2007 | 151 | 124.3 | 1.3 | 356 | 111.3 | 0.8 | 507 | 115.2 | 0.7 |
| 2008 | 149 | 129.2 | 0.8 | 81 | 112.9 | 1.4 | 230 | 123.4 | 0.9 |
| 2009 | 60 | 129.2 | 2.3 | 117 | 125.8 | 0.9 | 177 | 126.9 | 1.0 |
| 2010 | 138 | 129.0 | 1.4 | 203 | 123.3 | 0.9 | 341 | 125.6 | 0.8 |

Figure 1. Distribution of observed fishing effort in the Gulf of Mexico for the directed shark bottom longline fishery 1994-2010.


Figure 2. Nominal (obscpue) and standardized (STDCPUE) indices of abundance for blacktip sharks from the Shark Bottom Longline Survey. The dashed lines are the 95\% confidence limits (LCL, UCL) for the standardized index. Each index has been divided by the maximum of the index. For comparison, the index determined at SEDAR11 is provided to demonstrate continuity.

## SBLOP GOM Blacktip Delta lognormal CPUE index

Observed and Standardized CPUE ( $95 \%$ C)



Figure 3. Diagnostic plots of the frequency distribution of residuals, quantile-quantile plots, and distribution of residuals by year.






Figure 4. Observed fork lengths (FL) by year for all blacktip sharks captured by year for a) females $(\mathrm{n}=3146)$ and b ) males ( $\mathrm{n}=3361$ )



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