

1 **A combined telemetry – tag return approach to estimate fishing and natural**
2 **mortality rates of an estuarine fish**

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24 **Abstract:** A joint analysis of tag return and telemetry data should improve estimates of
25 mortality rates for exploited fishes; however, the combined approach has thus far only been
26 tested in terrestrial systems. We tagged subadult red drum *Sciaenops ocellatus* with
27 conventional tags and ultrasonic transmitters over three years in coastal North Carolina, USA, to
28 test the efficacy of the combined telemetry – tag return approach. There was a strong seasonal
29 pattern to monthly fishing mortality rate (F) estimates from both conventional and telemetry
30 tags; highest F occurred in fall months and lowest levels occurred during winter. Although
31 monthly F s were similar in pattern and magnitude between conventional tagging and telemetry,
32 information on the estimate of F came primarily from conventional tagging. The natural
33 mortality rate (M) in the combined model was low (estimated annual rate \pm SE: 0.04 ± 0.04) and
34 was based primarily upon the telemetry approach. Using high-reward tagging, we estimated
35 significantly different tag reporting rates for state agency and university tagging programs. The
36 combined tag return – telemetry approach can be an effective approach for estimating F and M as
37 long as several key assumptions of the model are met.

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39 **Keywords:** *Sciaenops ocellatus*, survival, mark-recapture, tagging, tag reporting rate

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47 **Introduction**

48 Obtaining accurate estimates of the fishing and natural mortality rates experienced by fish
49 stocks is a central goal of fisheries stock assessment. Regulation of the fishing mortality rate (F)
50 is commonly used to generate sustainable harvest levels of fish stocks with recreational or
51 commercial importance (Hilborn and Walters 1992). Overestimates of F would result in lost
52 harvest, while underestimates can result in unsustainable exploitation rates.

53 Natural mortality rate (M) is important because it helps to determine the productivity of a
54 population. Whereas estimates of F are typically produced internally in stock assessment
55 models, M is often estimated externally and included in models as a fixed parameter (Vetter
56 1988). Changes in M (e.g., 0.05 – 0.20) have been shown to result in very different harvest
57 recommendations (Zheng et al. 1997; Clark 1999; Williams 2002). It is difficult to estimate M
58 because natural deaths are rarely observed (Quinn and Deriso 1999). Moreover, it is hard to
59 separate the effects of M , F , and recruitment on the population dynamics of fish stocks (Hilborn
60 and Walters 1992; Quinn and Deriso 1999). Given the difficulty of estimating M , methods that
61 use life history parameters are often used to develop predictive regression relationships with M
62 (Vetter 1988). These methods usually require minimal data; however, the precision of these
63 estimates is unknown (Vetter 1988; Pascual and Iribarne 1993) and M is often required to be
64 constant among ages, seasons, or years (Hightower et al. 2001).

65 The unknown accuracy of life history methods and other techniques to estimate M ,
66 combined with the need for improved estimates of F , have prompted recent developments using
67 tag-return methods to estimate mortality rates of fish stocks (Hoenig et al. 1998a, 1998b; Latour
68 et al. 2001). Tag-return models can be considered special extensions of capture-recapture
69 models (Seber 1982), except that tagged fish are harvested and tags are returned by the fishery

70 (Brownie et al. 1985; Pine et al. 2003). Rates of F and M can be determined using tag-return
71 models if the tag reporting rate (λ) can be reliably estimated with a high-reward tagging study or
72 other methods (Pollock et al. 1991, 2001, 2002).

73 An alternative approach used to separately estimate F and M for fish populations that has
74 received recent attention is telemetry. Telemetry methods have been used by wildlife researchers
75 to estimate the survival rates of terrestrial animals (White and Garrott 1990; Pollock et al. 1995),
76 but only recently have these methods been applied to aquatic organisms (Hightower et al. 2001;
77 Heupel and Simpfendorfer 2002; Waters et al. 2005). Pollock et al. (1995) developed a method
78 to estimate survival of telemetered animals when the probability of relocation is less than one,
79 and Hightower et al. (2001) extended this approach to estimate F and M for fish populations in
80 an aquatic setting. The general methodology is to release a sample of telemetered animals, then
81 locate each individual at fixed time periods until the animal has died, emigrated from the study
82 area, has been harvested, or until the transmitter battery fails. Natural mortalities are inferred
83 from transmitters that stop moving over successive relocation periods, and fishing mortalities are
84 inferred from the disappearance of transmitters from the study system.

85 A novel approach for estimating F and M is to combine the use of tag-return and
86 telemetry data in joint analyses. Combined analyses were first developed for terrestrial animals
87 to estimate total mortality (Catchpole et al. 1998; Powell et al. 2000; Nasution et al. 2001), but
88 recent simulations have shown that combining the two techniques may be useful in aquatic
89 systems as well (Pollock et al. 2004). In theory, the combined tag-return and telemetry approach
90 improves estimates of F and M compared to either method independently by drawing on the
91 strengths of each (Pollock et al. 2004). Specifically, telemetry methods provide direct
92 information about natural mortalities from transmitters that stop moving, while tag-return

93 methods provide direct information about fishery harvests from returned tags (Pollock et al.
94 2004). Another benefit of combining two independent methods to estimate mortality rates is that
95 if the separate estimates do not agree, the two (independent) methods might help to identify the
96 possible assumption violations that are causing the disparity.

97 This field test of the combined telemetry and tag return approach used red drum
98 (*Sciaenops ocellatus*) as a model species. Aspects of the biology and management of subadult
99 red drum (i.e., ages 1 to 3) make this species and size class amenable to a combined tag-return
100 and telemetry approach. First, subadult red drum are thought to have particularly strong site
101 fidelity (Collins et al. 2002; Dresser and Kneib 2007), allowing for a long-term analysis of
102 telemetered fish in an estuary. Second, subadult red drum in North Carolina are exploited by
103 both commercial and recreational fishers within a slot limit, but estimated F s come from tag-
104 return studies (Ross et al. 1995; Bacheler et al. 2008) and uncertain assessment results (Takade
105 and Paramore 2007). Last, estimates of M of subadult red drum in the most recent stock
106 assessment come from a life history method (Boudreau and Dickie 1989) that has unknown
107 accuracy and precision.

108 Here, we provide the first field test of a combined tag return – telemetry approach for a
109 fish species. Estimates of F and M from the combined model were compared to the estimates
110 from the tag return and telemetry models separately to assess potential improvements in
111 precision when combining the independent approaches. Results of our study document the ways
112 tag return and telemetry data can be combined to inform the interpretations of the two
113 independent approaches and increase the precision of mortality rate estimates.

114 **Materials and methods**

115 Four sources of data were used in this study: (1) low-reward external tags released by
116 North Carolina State University (NCSU), (2) low-reward external tags released by North
117 Carolina Division of Marine Fisheries (NCDMF), (3) high-reward external tags released by
118 NCSU, and (4) ultrasonic telemetry tagging by NCSU. Methods for each data source are
119 described below.

120 **Tag return approach**

121 *NCSU low-reward tagging*

122 Tagging was performed by NCSU within the Neuse River Estuary (NRE), the major
123 southern tributary of North Carolina's Pamlico Sound (Fig.1). The NRE is a shallow,
124 mesohaline estuary with a watershed of 16,000 km². The NRE is relatively large in size, with a
125 length of over 70 km and an average width of 6.5 km (Buzzelli et al. 2001).

Fig.1

126 In the winter and spring of 2005 – 2007, approximately 400 red drum (300 – 500 mm
127 total length, TL) were externally tagged each year in the NRE (Table 1). Most red drum were
128 captured using the “strike net” method, whereby a 200-m gill net with 102-mm stretch mesh was
129 set in an arc along the shoreline. A 7.2-m research vessel was then driven between the net and
130 shoreline, scaring fish into the net. The net was then immediately retrieved, and when red drum
131 were captured, the monofilament netting was cut in order to prevent injury to the fish. In the rare
132 case where a red drum was injured, it was released without a tag. Electrofishing was also used
133 periodically to catch red drum for tagging. Healthy fish were placed in 140-L aerated round
134 tanks on board until all fish were ready for tagging. Fish were then removed from tanks and
135 measured (TL; mm).

Table 1

136 Fish were tagged with wire core internal anchor tags (Floy® FM-95W)¹. Internal anchor
137 tags were yellow in color and stated “REWARD FOR TAG,” and were additionally labeled with
138 a tag number, a toll-free phone number, and “NCSU.” A t-shirt, hat, or US\$5 check was given to
139 fishers reporting low-reward tags. During the telephone interview, fishers were asked for the tag
140 number, location and date of capture, whether they were a commercial or recreational fisher, fate
141 of the fish and tag (i.e., whether the fish was kept or released and whether the tag was cut off or
142 left on if released), and length of fish.

143 We used a six month age-length key to convert total length of fish at tagging to an
144 estimated age based on a January 1 birthday. The age-length key was based on 17 years of North
145 Carolina red drum ageing data (Ross et al. 1995). A six month age-length key (January - June
146 and July - December) was used because of rapid summer growth rates that subadult red drum
147 experience in North Carolina (Ross et al. 1995). The six month age-length key reliably separates
148 the age-2 red drum used in this study from other age classes.

149 *NCDMF low-reward tagging*

150 The NCDMF tagged between 356 and 1,555 age-2 red drum annually in 2005 – 2007
151 (Table 1). Tagging was done year-round at sites throughout North Carolina but concentrated in
152 the eastern and western Pamlico Sound. Fish were collected primarily using electrofishing and
153 strike netting, and fish were tagged with Floy® FM-95W internal anchor tags. All tags were
154 labeled with “NCDMF,” a unique tag number, “REWARD” message, a mailing address to send
155 the tag, and a toll-free phone number. The NCDMF tags were blue or yellow in color. The

¹ The use of trade, product, industry or firm names or products or software or models, whether commercially available or not, is for informative purposes only and does not constitute an endorsement by the U.S. Government or the U.S. Geological Survey.

156 NCDMF asked each fisher about the fate of the fish and tag, gear used, total length, and date and
157 location of capture. A hat or US\$5 check was given to fishers returning NCDMF tags.

158 *NCSU high-reward tagging and reporting rate estimation*

159 In order to partition total mortality (Z) into F and M , we estimated λ using high-reward
160 tagging (Hoenig et al. 1998a, 1998b; Pollock et al. 2001). High reward tags were red in color
161 and stated “\$100 REWARD FOR TAG,” in addition to all other information provided on NCSU
162 low-reward tags. Approximately 75 red drum were tagged each March (2005 – 2007) with high-
163 reward tags, and high-reward tagging occurred simultaneously with low-reward tagging by
164 NCSU in the Neuse River (i.e., for every six fish tagged and released with NCSU low reward
165 tags, one was released with an NCSU high-reward tag). In early April of 2006, an additional 150
166 NCSU high-reward tags were released simultaneously with 850 low-reward NCDMF tags in
167 eastern Pamlico Sound. Laminated advertisements describing the high reward study were placed
168 in local tackle shops, boat ramps, and fish houses, and advertisements were posted at many
169 popular fishing websites in North Carolina. Tag reporting rates were estimated separately for
170 NCSU and NCDMF low-reward tags.

171 *Mortality rate estimation using tag-return data*

172 We estimated monthly F and M , as well as λ for NCSU and NCDMF tags separately,
173 using a modified instantaneous rates formulation of the Brownie tag return model similar to
174 Jiang et al. (2007) and Bacheler et al. (2008). The NCSU tagging was assumed to occur at the
175 beginning of April each year, while NCDMF tagging was assumed to occur at the beginning of
176 each month throughout the year. Harvest was assumed to occur continuously throughout the
177 year. Since the slot limit is centered directly on age-2 red drum, maximum selectivity occurs on
178 this age class (Bacheler et al. 2008). Recoveries were only used for age-2 fish; once a fish turned

179 age 3, it was censored due to the low sample size of age-3 fish in our study. Thus, F and M only
 180 apply to age-2 red drum in our study.

181 Jiang et al.'s (2007) tag return model accounts for fish either being harvested or caught
 182 and released by separating the “death” of a tag from the death of a fish. We treated tags reported
 183 from fish caught and released with tag intact as though tags were cut off; the few subsequent
 184 captures of those fish were ignored (see Bacheler et al. 2008). By treating released fish the same
 185 whether or not their tags were left intact upon release, we were able to account for catch and
 186 release mortality more accurately than if these recoveries were ignored. The expected number of
 187 low-reward tags returned, R , from fish tagged at age 2 and released in month i , and harvested in
 188 month j , is:

189

190 (1) $E[R_{ij}] = N_i P_{ij}$,

191

192 where

193

194 (2)
$$P_{ij} = \begin{cases} \left(\prod_{v=i}^{j-1} S_v \right) (1 - S_j) \frac{F_j}{F'_j + F_j + M} \lambda_x & (\text{when } j > i) \\ (1 - S_j) \frac{F_j}{F'_j + F_j + M} \lambda_x & (\text{when } j = i) \end{cases}$$

195

196 in which $S_{ij} = \exp [-(F_j + F'_j) - M]$. Here, R_{ij} is tag returns due to harvest, N_i is the number of

197 fish tagged in month i , P is the probability of recovery, S is the monthly survival rate, F'_j

198 represents the instantaneous fishing mortality rate for tags of fish caught and released in month j ,

199 and λ_x is the tag reporting rate (i.e., lambda), with subscript x referring to the source of tags (i.e.,
 200 NCSU or NCDMF tags). The expected number of low-reward tag returns from fish tagged and
 201 released in month i , then caught and released in month j , is:

202

203 (3) $E[R'_{ij}] = N_i P'_{ij}$,

204

205 where

206

207 (4)
$$P'_{ij} = \begin{cases} \left(\prod_{v=i}^{j-1} S_v \right) (1 - S_j) \frac{F'_j}{F'_j + F_j + M} \lambda_x & (\text{when } j > i) \\ (1 - S_j) \frac{F'_j}{F'_j + F_j + M} \lambda_x & (\text{when } j = i) \end{cases}$$

208

209 The same equations above were used for the expected number of high-reward tag returns, except
 210 that λ was removed because we assumed 100% reporting of high-reward tags. This method also
 211 assumes that reporting rate was equal for harvested and released fish. It is unlikely that fishers
 212 would not detect tags on harvested fish. There is a chance that some tags may not have been
 213 detected if, for instance, a red drum was caught and released at night by fishers without lights. If
 214 a fish is caught and released without the angler noticing (and clipping) the tag, then for practical
 215 purposes the fish was not seen and no death of fish or tag is assumed. This situation would only
 216 cause a problem when trying to account for mortality associated with catch-and-release, which is
 217 low in our study (see below).

218 Following Jiang et al. (2007), the tag returns due to harvest (R_{ij}) and catch-and-release
 219 (R_{ij}') from N_i tagged fish follow a multinomial distribution. The likelihood function then is:

220

221 (5)
$$L = \prod_{i=1}^I \binom{N_i}{R_{i1}, R_{i2}, \dots, R_{iJ}, R_{i1}', R_{i2}', \dots, R_{iJ}', N_i - \sum_{j=1}^J (R_{ij} + R_{ij}')} \times$$

$$\left(\prod_{j=1}^J P_{ij}^{R_{ij}} P_{ij}'^{R_{ij}'} \right) \left(1 - \sum_{v=1}^J (P_{iv} + P_{iv}') \right)^{N_i - \sum_{v=1}^J (R_{iv} + R_{iv}')} .$$

222

223 Maximum likelihood estimates of the model parameters were obtained using program SURVIV
 224 (White 1983), which permits coding of the multinomial cell probabilities P_{ij} .

225 To account for catch-and-release mortality, we adjusted F upward using a previously
 226 estimated catch-and-release mortality (δ) for red drum (10%; Jordan 1990) and F' using the
 227 following equation (Jiang et al. 2007):

228

229 (6)
$$\hat{F}_{j,adjusted} = \hat{F}_j + \delta \hat{F}_j' .$$

230

231 Our full tag return model was then compared to various reduced models using the Akaike
 232 information criteria (see below).

233 *Assumptions of the tag-return approach:*

- 234 (1) *The tagged sample is representative of the target population or the tagged animals are*
 235 *mixed thoroughly with the untagged ones.*

236 Based on telemetry and recapture locations, movement rates of red drum appeared to be
237 high enough that tagged fish mixed well with untagged fish. Also, only 57 out of 409
238 fishers (14%) reported more than one tag, and the majority of these fishers catching
239 multiple tagged fish caught them on separate fishing trips. We constructed models allowing
240 for non-mixing (Hoenig et al. 1998b) for time periods of 1 and 3 months, and estimates of F
241 and M were nearly identical to the model assuming mixing; AIC selected our original model
242 over either non-mixing model, so non-mixing model results are not reported.

243 (2) *There is no tag loss, or the rate is reliably known and can be adjusted for.*

244 Based on a double-tagging study and holding tank experiments with subadult red drum,
245 chronic tag loss of internal anchor tags was minimal (6 of 272 fish [2.2%] lost an internal
246 anchor tag over 14 months; Latour et al. 2001). Therefore, no adjustment was made for tag
247 loss.

248 (3) *Survival rates are not affected by tagging.*

249 Tag-induced mortality was not observed for age-2 red drum based on a holding tank study
250 at various water temperatures (Latour et al. 2001).

251 (4) *The fate of each tagged fish is independent of the fate of other tagged fish.*

252 This assumption may be violated because subadult red drum are thought to aggregate, but
253 the extent of aggregation is not known. Violations of this assumption make the precision
254 appear lower than it really is, but violations do not cause bias (Pollock et al. 2004).

255 (5) *The month of tag recovery is correctly tabulated.*

256 We assumed that fishers correctly tabulated the date of tag recovery.

257 (6) *All tagged fish, within an identifiable class, have the same survival and recovery*
258 *probabilities.*

259 As fish were tagged over a narrow size range, we assumed all red drum had the same
260 survival and recovery probabilities.

261 **Ultrasonic telemetry methodology**

262 *Study sites for telemetry*

263 Telemetry occurred in five tributaries along the southern shoreline of the NRE: Slocum
264 Creek, Hancock Creek, Clubfoot Creek, Adams Creek, and South River (Fig. 1). These are long
265 and narrow embayments with average depths of 1 – 3 m. Each tributary has a narrow mouth that
266 can be monitored with an acoustic receiver array to determine timing of emigration by
267 telemetered red drum out of the study site (see below). These tributaries were chosen instead of
268 tributaries on the northern shoreline of the NRE because of accessibility. Since tidal influence in
269 each system is minimal, all habitats were accessible by boat at all times making telemetry
270 feasible. Slocum and Hancock Creeks are designated as nursery areas, and are thus closed to
271 commercial fishing but are open to recreational harvest (1 fish·d⁻¹ bag limit). The other three
272 tributaries are open to both commercial (7 fish·d⁻¹ bag limit) and recreational fishing.

273 *Transmitter implantation*

274 In total, 180 age-2 red drum were implanted with transmitters in various tributaries of the
275 NRE in 2005 – 2007 (Table 1). Surgical procedures can be found in Bacheler (2008). Fish were
276 surgically implanted with ultrasonic transmitters (VEMCO, Ltd., Nova Scotia, Canada; V16 4H,
277 10 g in water; 10 mm wide; 65 mm long), and were released once swimming behavior returned
278 to normal (approximately 10 min). The transmitters operated on a frequency of 69 kHz, and
279 were programmed to be active for a period of 641 d. External tags were not placed on
280 telemetered fish so that a fisher's decision to retain or release a captured red drum was not
281 influenced by the external tag (Hightower et al 2001).

282 *Telemetry relocations*

283 Telemetered red drum were manually relocated monthly to determine location using a
284 VEMCO VR100 receiver and hydrophone. The research vessel was stopped approximately
285 every 150 m along the shoreline of each creek to listen for telemetered red drum, resulting in 30
286 – 80 listening locations in each creek. Upon relocation of a telemetered fish, the latitude and
287 longitude coordinates were recorded. The first two weeks of data after surgery were censored for
288 all fish to account for post-surgery deaths that may otherwise appear as natural mortalities.

289 Submersible VR2 VEMCO receivers were used at the mouths of each tributary to
290 document emigration events, since unaccounted-for emigration from the tributaries would bias
291 estimates of F . For example, a fish that swam undetected out of the study estuary would be
292 incorrectly considered a fishery removal. Previous studies have found relatively high site fidelity
293 for subadult red drum (Collins et al. 2002; Dresser and Kneib 2007), but there has tended to be
294 an increased probability of emigration from estuaries with increasing size (Daniel 1998). In
295 preliminary work, VR2 receivers detected nearly 100% of pulses from V16 tags at 400 m in our
296 study systems. Therefore, submersible receivers were placed a conservative distance of 600 m
297 apart from one another and within 250 m of shoreline. If a fish emigrated from a tributary, it was
298 censored from the mortality analyses. Approximately 300,000 detections can be stored in a
299 single VR2 receiver, so data were downloaded every 1 – 5 mo to avoid filling the memory.
300 Telemetered fish missed by manual relocation during a monthly search were recorded as present
301 in that month if they were detected by a submersible receiver.

302 Another potential form of bias was if a predator consumed a telemetered red drum and
303 subsequently emigrated from the estuary. Heupel and Simpfendorfer (2002) were able to
304 determine likely predation events upon two telemetered blacktip sharks in Florida by unusual

305 movement patterns of transmitters through an array of stationary receivers. In our study, average
306 swimming speeds were calculated for pods of bottlenose dolphins *Tursiops truncatus* observed
307 opportunistically in our study systems, because subadult red drum composed a small proportion
308 of bottlenose dolphin diets in North Carolina (Gannon 2003). The exact locations of telemetered
309 red drum was not known, so we used the continuous transmitter pings to assign fish to a given
310 submersible receiver location. Swimming speed was then calculated for each telemetered red
311 drum as the total time the fish was detected continuously within a receiver array, divided by the
312 distance between the first and last lines of receivers. Bottlenose dolphin swimming speeds were
313 compared to the speed at which transmitters exited our study systems. If no overlap was
314 observed, it would suggest that bias from emigrating predators having a telemetered red drum in
315 its stomach was negligible.

316 *Transmitter retention and post-surgical survival experiments*

317 A laboratory study was initiated in 2004 to estimate transmitter retention and post-
318 surgical survival. Six fish ($n=6$) were captured using hook-and-line (only jaw-hooked fish were
319 retained) and one was captured using a 30 m beach seine. All fish were transported back to the
320 laboratory in plastic tubs filled with 100 L of aerated water. Each fish was released into a
321 separate flow-through holding tank (1.2 m diameter, 1 m deep, filled with 0.7 m deep water) with
322 a continuous air supply. Approximately 38 L of water flowed into (and out of) each tank per
323 hour. Water temperature ($^{\circ}\text{C}$), salinity (psu), and dissolved oxygen ($\text{mg}\cdot\text{L}^{-1}$) were recorded each
324 day. Fish were fed daily to satiation with a variety of frozen fish and invertebrates. Seven fish
325 were implanted on November 18, 2004, with “dummy” V16 transmitters of the exact size and
326 shape as used in the field study, using the same surgical procedure as described above. Due to
327 the death of one fish on November 28, 2004, from jumping out of the tank, an additional

328 subadult red drum was caught by hook-and-line on November 30 to replace the dead fish; this
329 fish was surgically implanted on December 14, 2004. Fish were checked daily for loss of
330 transmitter or death, and in the instance where deaths did occur, necropsies were performed by
331 doctors of veterinary medicine to identify the cause of death.

332 *Mortality rate estimation using telemetry*

333 Telemetry data were interpreted according to the criteria described in Hightower et al.
334 (2001). A fish was assumed to be alive if it moved between searches and was dead from natural
335 mortality if a fish was located in the same location after repeated searches. As red drum were
336 fairly mobile in our study, dead fish were obvious within a few monthly relocation periods and
337 mortality was applied to the period immediately preceding the relocation of the fish when first
338 found at that location. If a fish was not located after repeated searches and was not detected by
339 submersible receivers as having emigrated, it was assumed that the fish was harvested. Our
340 estimates of M may be positively biased if hook-and-release or discard mortality was occurring.
341 Transmitter failure would appear as a fishery removal, positively biasing F , but the likelihood
342 was small given that transmitters from all dead fish in the systems ($n = 4$) and returned
343 transmitters ($n = 7$) remained audible through the end of their suggested battery life. Osprey
344 *Pandion haliaetus* predation could also appear as a fishery harvest, but the sizes of telemetered
345 red drum in this study are beyond the upper limit of previously observed fish prey sizes for
346 osprey (Carss and Godfrey 1996), so avian predation on age-2 red drum is unlikely.
347 Furthermore, most surgeries occurred during winter months when osprey were not present in the
348 NRE.

349 Monthly F and M values were estimated from telemetry data using the Pollock et al.
350 (1995) general capture-recapture model, with the modification of Hightower et al. (2001).

351 Relocations of dead fish were used as a direct estimate of M , while F was estimated indirectly
 352 from the disappearance of telemetered fish over successive months. Relocation probabilities
 353 were estimated for each relocation period based on the number of fish missed during one
 354 relocation period but found during a later period.

355 Parameter estimation during each relocation period was based on the expected
 356 probabilities of each of the above outcomes for all fish released at time i (Hightower et al. 2001).
 357 All fish relocated at time $i - 1$, as well as all newly tagged fish, become part of the new “virtual”
 358 release R_i at time i . Following Hightower et al. (2001), the expected number of fish in release R_i
 359 that are first relocated at time $i + 1$ was determined as the product of the number released (R_i),
 360 the survival rate from time i to $i + 1$ ($S_i = \exp[-F_i - M_i]$), and the probability of relocating an
 361 individual during search $i + 1$ (p_{i+1}):

362

$$363 \quad (7) \quad R_i \times \exp(-F_i - M_i) \times p_{i+1}$$

364

365 where F_i is the instantaneous rate of fishing mortality and M_i is the instantaneous rate of natural
 366 mortality at time i . The expected number of fish first relocated at time $i + 2$ following release R_i
 367 would then be

368

$$369 \quad (8) \quad R_i \times \exp(-F_i - M_i) \times (1 - p_{i+1}) \times \exp(-F_{i+1} - M_{i+1}) \times p_{i+2}$$

370

371 where $(1 - p_{i+1})$ is the probability of a tagged fish not being relocated at time $i + 1$. The expected
 372 number of natural deaths from release R_i first relocated at time $i + 1$ would be

373

374 (9) $R_i \times M_i \times \frac{1 - \exp(-F_i - M_i)}{(F_i + M_i)} \times p_{i+1}.$

375

376 The expected number of natural deaths from release R_i first relocated at time $i + 2$ would be

377

378 (10) $R_i \times \exp(-F_i - M_i) \times (1 - p_{i+1}) \times M_{i+1} \times \frac{1 - \exp(-F_{i+1} - M_{i+1})}{(F_{i+1} + M_{i+1})} \times p_{i+2}.$

379

380 We used program RELEASE (Burnham et al. 1987) to convert the relocation history into
 381 a summary table of relocations for each release. The summary table of relocations (i.e., full-m
 382 array) was then used by program SURVIV (White 1983) to estimate model parameters on
 383 monthly time intervals. The Akaike information criteria (AIC; Burnham and Anderson 2002)
 384 was then used to compare our full model to various reduced models (see below).

385 *Assumptions of telemetry method*

386 (1) *All marked fish present in the study area at time i (whether alive or dead of non-harvest*
 387 *causes) have the same probability (p_i) of being relocated.*

388 The tributaries were small enough to be searched thoroughly so that live and dead fish
 389 should have been found with equally high probability.

390 (2) *All marked fish alive in the study area at time i have the same survival rate to the next time*
 391 *$i+1$.*

392 Because we tagged fish over a relatively narrow size range, we assumed all telemetered fish
 393 had similar survival rates.

394 (3) *The probability of transmitter failure or of a transmitter being shed is negligible.*

395 Hightower et al. (2001) and Heupel and Simpfendorfer (2002) used VEMCO V16
396 transmitters and neither study found evidence of premature transmitter failure. In our study,
397 seven transmitters were returned from the fishery and four transmitters from dead fish were
398 relocated monthly, and all functioned for at least the minimum guaranteed battery life. Tag
399 retention was 100% in our holding tank study (see *Results*).

400 (4) *Marked and unmarked fish have the same survival rates.*

401 There were no surgery-related deaths in subadult red drum implanted with dummy
402 transmitters in the laboratory holding study (see *Results*).

403 (5) *All fish behave independently with respect to capture and survival.*

404 See conventional tag assumption #4.

405 (6) *Movement patterns can be used to determine whether a tagged fish remains alive or has*
406 *died due to non-harvest causes (possibly including catch-and-release or discard mortality).*

407 Movement patterns have commonly been used to identify the fate of individual telemetered
408 fish (Jepsen et al. 2000; Heupel and Simpfendorfer 2002; Waters et al. 2005). Red drum
409 movement rates were high enough that natural mortalities were not difficult to detect after a
410 few monthly relocations. We also found no evidence of bottlenose dolphin predation by
411 comparing swimming speeds of emigrating transmitters to emigrating bottlenose dolphins
412 (see *Results*).

413 (7) *Natural mortality occurs immediately prior to the first relocation.*

414 By sampling monthly and maintaining high relocation probabilities, the timing of natural
415 mortalities was assumed to occur in the period previous to when it stopped moving.

416 (8) *There is no emigration out of the study area, or emigrating fish can be detected and*
417 *censored from the analysis.*

418 Emigrating fish were detected with a submersible receiver array and censored from the
 419 analysis.

420 **Combined methodology and model selection**

421 The methodology for the combined telemetry-conventional tag-return approach was
 422 described in Pollock et al. (2004). Monthly estimates were obtained using maximum likelihood
 423 methods, where the overall likelihood function (L) was the product of the likelihood functions
 424 for the tag-return (L_{tag}) and telemetry data sets (L_{tel}) because the two sets of data are independent:

425

$$426 \quad (11) \quad L = L_{tag} \times L_{tel}.$$

427

428 Tag returns and relocations of live and dead telemetered fish were both assumed to follow
 429 multinomial distributions.

430 We used the Akaike information criterion (AIC), corrected for overdispersion and
 431 including a second order bias correction (QAIC_c), to evaluate the likelihood of our full models
 432 (separately for tag return alone, telemetry alone, or combined data) compared to various reduced
 433 models (Burnham and Anderson 2002). The QAIC_c method provides a benefit for model fit and
 434 a penalty for adding parameters, resulting in models that produce the best trade-off between bias
 435 and variance (Burnham and Anderson 2002). The QAIC_c is:

436

$$437 \quad (12) \quad \text{QAIC}_c = -2 \log \left[l \left(\begin{matrix} \hat{\theta} \\ - \end{matrix} \middle| y \right) \right] / \hat{c} + 2K + \frac{2K(K+1)}{n-K-1},$$

438

439 where $\log \left[l \left(\hat{\theta} \mid y \right) \right]$ is the log likelihood function evaluated at the MLEs $\hat{\theta}$ given the data y , K is

440 the number of parameters, and \hat{c} is a variance inflation factor. The variance inflation factor can
 441 be calculated as:

442

443 (13) $\hat{c} = \chi^2 / df,$

444

445 where χ^2 and df correspond to the value of the Pearson goodness-of-fit test of the most general
 446 model in the model set and its degrees of freedom (Burnham and Anderson 2002). The number

447 of parameters of each model was augmented by one to account for the estimation of \hat{c} , and we

448 inflated all SEs in this paper by the square root of \hat{c} (conventional tagging = 2.04; telemetry =

449 1.18; combined = 1.89). Both of these modifications are recommended by Burnham and

450 Anderson (2002). We then computed simple differences (Δ_i) between the best model (QAICc_{min})

451 and the i^{th} model (QAICc _{i}) as

452

453 (14) $\Delta_i = \text{QAICc}_i - \text{QAICc}_{min}.$

454

455 For each approach (tag return alone, telemetry alone, and combined), F was allowed to

456 vary in six ways: by month, month and year, quarter, quarter and year, year, or it was held

457 constant. Natural mortality rate and relocation probability were allowed to vary by month, year,

458 or be constant. In addition, parameter estimates were model averaged based on QAIC_c to

459 account for uncertainty in model selection (see Burnham and Anderson 2002 for a full
460 description).

461 The spatial coverage of the telemetry and tag return components of this study did not
462 completely overlap, since the telemetry component occurred in Neuse River tributaries while the
463 tag return study occurred throughout North Carolina. We tested the assumption of a spatially-
464 explicit F and M by comparing the QAIC_c values of four separate models: (1) a spatially-
465 invariant F and M (i.e., $F_{tel} = F_{tag}$ and $M_{tel} = M_{tag}$), (2) a spatial-invariant F and an M that varied
466 by space ($F_{tel} = F_{tag}$ and $M_{tel} \neq M_{tag}$), (3) an F that varied by space and a spatially-invariant M
467 ($F_{tel} \neq F_{tag}$ and $M_{tel} = M_{tag}$), and (4) an F and M that both varied by space ($F_{tel} \neq F_{tag}$ and $M_{tel} \neq$
468 M_{tag}). In each of these models, an F was estimated that varied by quarter and year and M was
469 held constant.

470 **Results**

471 External tags were applied to 4,776 red drum, with a larger percentage (68%) receiving
472 NCDMF tags (Table 1). Eight percent of external tags released were high-reward tags.

473 Overall, there were 116 recoveries of NCSU high-reward tags (33% return rate), 299
474 recoveries of NCSU low-reward tags (26% return rate), and 512 recoveries of NCDMF low-
475 reward tags (16% return rate) within their first year. Both NCSU and NCDMF tags were
476 recovered throughout the estuarine and coastal waters of North Carolina, including the Neuse
477 and Pamlico Rivers, Pamlico Sound, Core Sound, all major northern inlets, and coastal beaches
478 from the northern Outer Banks all the way south to Wilmington (Fig. 2).

Fig.2

479 Eight red drum were surgically implanted with dummy transmitters and held in the
480 laboratory for 9 months. Fish resumed eating within 0 – 2 d after surgery, and surviving fish
481 healed completely and were healthy at the end of the study. Each red drum in the study retained

482 its transmitter. Three fish died over the course of the holding tank study, but none were judged
483 by veterinarians to have died from the surgery process: one died from jumping out of the tank,
484 one died from a fishing hook found in its stomach during necropsy, and one died from a storm-
485 related poor water quality event affecting the entire laboratory.

486 Ultrasonic transmitters were surgically implanted in 180 age-2 red drum (mean TL \pm SE
487 = 457.9 ± 1.9 mm; mean weight = 950.7 ± 11.2 g). All fish were large enough that the
488 transmitter never weighed more than 1.25% in water of the fish's weight out of water, as
489 recommended by Winter (1996). Telemetered fish were only released into Hancock Creek ($n =$
490 105), South River ($n = 46$), and Slocum Creek ($n = 30$); thus, detections in Clubfoot and Adams
491 creeks would represent fish migrating from their tagging location. The number of red drum
492 present in all tributaries each month (i.e., new releases plus virtual releases of relocated fish)
493 ranged from 0 to 44 (mean = 13.5; Table 1).

494 Relocations within the first two weeks after tagging were censored to account for
495 surgery-related effects. This resulted in the exclusion of 32 telemetered fish from our model.
496 During the first two weeks, there were 2 apparent surgery deaths and 4 harvests along with 26
497 confirmed emigrations. Of the remaining 148 telemetered red drum that were included in the
498 model, 19 were harvested, 1 died of natural mortality, 112 emigrated, and 16 were alive until
499 they reached age 3 and were excluded from the study. Harvest was verified in four of nineteen
500 cases of presumed harvest by returned transmitters from fishers.

501 Submersible receiver detections were used to document emigration events from the
502 tributaries over the three years of this study. Overall, 30 submersible receivers recorded
503 1,522,843 detections from telemetered red drum. Most detections came from Hancock Creek (n
504 = 980,000), while the least came from Adams Creek ($n = 17, 223$). The residence time of fish

Fig.3

505 ultimately emigrating was 3.8 ± 0.3 months (Fig. 3). Weight at tagging for fish ultimately
 506 emigrating was not different than the mean weight of all telemetered red drum in total ($P = 0.34$).

507 There was strong evidence that F did not vary spatially (Table 2), justifying the
 508 combination of telemetry and tag return F s in subsequent models. The spatially-invariant M Table 2
 509 model, however, only received slightly more support from the data than the model allowing M to
 510 vary spatially (Table 2). Because all additional parameter estimates were nearly identical
 511 between these two models, only the results of the spatially-invariant M model are presented
 512 below. The implications of each model are described in the *Discussion*.

513 Preliminary modeling using QAIC_c showed that constant M and yearly P parameters Table 3
 514 outperformed all other forms of these parameters, so these were used in all models. The best
 515 model using external tagging data alone according to QAIC_c was one that had 28 parameters and
 516 allowed F to vary by quarter and year, with a constant M (Table 3). The best model using
 517 telemetry data alone estimated 9 parameters and allowed F to vary by quarter, M to be constant,
 518 and relocation probability to vary by year (Table 3).

519 The best model chosen for the combined tag return and telemetry data was the model that
 520 estimated 31 parameters and allowed F to vary by quarter and year, M to be constant, and
 521 relocation probability to vary by year (Table 3).

522 The tag return model estimated monthly F s that ranged from 0 – 0.08, and monthly
 523 relative standard errors (RSE; $SE \cdot estimate^{-1} \cdot 100$) of 15 – 101%. F s were generally low in winter
 524 and spring months, increased in summer months, and peaked in the fall (Fig. 4A). F s were also
 525 variable among years, with highest F in 2006 and lowest in 2007. The mortality rate experienced
 526 by tags (F'') varied between 0 and 0.04 (RSE = 14 – 101%) and showed a seasonal pattern, being
 527 low in winter months and highest in summer months (Fig. 4A). Fig.4

528 The telemetry model estimated monthly F s that were low in winter, spring, and summer
 529 months (ranging from 0.01 – 0.03) and highest in fall (0.14). Relative standard errors of monthly
 530 estimates ranged from 33 to 107%, similar to RSEs from the tag return model. Monthly F s from
 531 the telemetry approach mirrored the seasonal pattern observed in the tag return results, with the
 532 exception of higher magnitude in fall months (Fig. 4B).

533 Monthly F s in the combined model ranged from 0.01 to 0.07, with RSEs of 11 - 102%
 534 (Fig. 4C). The magnitude and seasonal pattern of monthly F s in the combined model closely
 535 mirrored estimates from the tag return data alone, being low in winter and spring, increasing in
 536 summer months, and peaking in the fall. Fishing mortality was also highest in 2006 and lowest
 537 in 2007. In addition, F^* varied between 0 and 0.04 (RSE = 13 – 101%), and showed a seasonal
 538 pattern of being low during the winter months and highest in the summer (Fig. 4C).

539 Annual estimates of F from the combined model were partitioned into recreational and
 540 commercial components based on the returns of high-reward tags from harvested fish.
 541 Commercial F varied from 0.07 in 2007 to 0.13 in 2005 and 2006, while recreational F was
 542 generally higher and varied from 0.11 in 2007 to 0.22 in 2006 (Fig. 5). The recreational sector
 543 made up between 50 and 64% of the total F among the three years of the study, with the
 544 commercial sector making up the remainder.

Fig. 5

545 Monthly M from the tag return model was estimated to be 0.03 ± 0.02 . Considerably
 546 lower estimates were obtained for the telemetry-only model (0.002 ± 0.002) and the combined
 547 model (0.003 ± 0.003). Therefore, annual estimates of M were 0.38 (tag return), 0.03 (telemetry)
 548 and 0.04 (combined model).

549 It did not appear that predation upon telemetered red drum by bottlenose dolphins in our
 550 systems was frequent, since there was nearly complete separation between the speed of

Fig. 6

551 emigrating transmitters and the range of observed speeds of bottlenose dolphins (Fig. 6). The
552 single red drum that emigrated from South River at an unusually high rate of speed ($8.2 \text{ km}\cdot\text{h}^{-1}$)
553 may have been consumed by a predator such as a bottlenose dolphin. Since possible predation
554 occurred on this fish within the two-week censor period, it was not included in the analysis.

555 In the tag return model, λ was estimated at 0.82 ± 0.08 for NCSU low-reward tags, but
556 was much lower for NCDMF low-reward tags (0.53 ± 0.05). The estimates changed slightly in
557 the combined model, resulting in lower reporting rates for both NCSU (0.76 ± 0.07) and
558 NCDMF (0.49 ± 0.04) low reward tags. Based on the relative returns of NCSU low and high-
559 reward tags by sector over the entire study, we calculated reporting rates of 0.77 for the
560 recreational sector and 0.44 for the commercial sector.

561 Relocation probability of telemetered fish was high for all years of the study, varying
562 from 0.87 ± 0.05 in 2005 to 1.00 ± 0.07 in 2007 in the telemetry model and 0.84 ± 0.05 in 2005
563 to 1.00 ± 0.08 in 2007 in the combined model.

564 **Discussion**

565 By combining telemetry and tag return data into one joint analysis, we estimated seasonal
566 F s and annual M s for an estuarine fish. Our work provides the first field test of the simulations
567 by Pollock et al. (2004), who suggested that a combined telemetry and tag return approach could
568 provide precise and unbiased estimates of F , M , and λ . The strength of the telemetry method is
569 estimating M , while the tag return method is better at estimating F (Pollock et al. 2004). The
570 combination of these two approaches takes advantage of the relative strengths of each and
571 provided more precise estimates of F and M than either independent approach alone.

572 Recent work has highlighted the benefits of combining different techniques and data
573 sources to estimate mortality rates of organisms. For instance, improved estimates of mortality

574 have been acquired using multiyear fishery tagging models combined with catch data (Polacheck
575 et al. 2006) or catch-at-age and observer data (Eveson et al. 2007). Coggins et al. (2006) used
576 catches of marked and unmarked fish in a fisheries stock assessment model to estimate capture
577 probabilities, survival, abundance, and recruitment. Likewise, previous work from terrestrial
578 systems has shown that combining mark-recapture techniques with telemetry resulted in
579 improved models that allowed estimation of additional parameters and assessment of
580 assumptions (Barker 1997; Powell et al. 2000; Nasution et al. 2001). For example, Nasution et
581 al. (2001) estimated precise monthly survival rates of snail kites (*Rostrhamus sociabilis*) in
582 Florida when combining a Cormack-Jolly-Seber mark-resight model with Kaplan-Meier radio
583 telemetry analyses. Our combined model provided the same benefits in a fisheries context, but
584 has gone further by being able to partition total mortality into F and M with good precision.

585 The combined tag return – telemetry model estimated relatively precise monthly F s. We
586 attribute the good precision to four factors: (1) a large number of red drum were tagged and
587 telemetered each month (with the exception of telemetered fish in fall months), (2) the annual
588 exploitation rate of red drum while in the slot limit was high (e.g., 0.30 in our study in 2006), (3)
589 λ was high, and (4) relocation probability of telemetered red drum was high (≥ 0.80). Large
590 monthly sample sizes of tagged, recovered, and telemetered fish permitted us to use a monthly
591 model, which clearly demonstrated the strong seasonality in F that peaked in the fall months, but
592 was different among years. Unlike most stock assessments that only produce an annual F ,
593 information about the seasonality of F estimated by our combined model could be used by
594 managers to employ seasonal closures that would have maximum impact. For subadult red drum
595 in North Carolina, fishing effort could be reduced or restricted in fall months to reduce F most
596 substantially.

597 There are additional benefits of using a monthly time step. Although fish are often
598 tagged continuously over time in tagging studies, many applications of tag return models assume
599 that tagging only occurs at the beginning of each annual time step. Monthly time steps reduce
600 potential problems associated with continuous tagging. It was also encouraging that monthly
601 estimates of F from the tag return and telemetry approaches were similar in seasonal pattern,
602 especially considering their independence. The apparent differences in magnitude of F during
603 the fall months between the tag return and telemetry approaches were not substantial; differences
604 may have been real if F was higher in NRE tributaries compared to the rest of the state.
605 However, models testing for separate F s did not fit as well as the combined F s. Our results
606 suggest that, although the tag return data drove estimates of F in the combined model, both the
607 tag return and telemetry approaches can be used to estimate monthly mortality rates with
608 reasonable precision given large sample sizes.

609 Natural mortality is notoriously difficult to estimate because natural deaths are rarely
610 seen and it is often confounded with other parameters in population models (Quinn and Deriso
611 1999). Our annual estimate of M (0.04) is consistent with recent telemetry research that suggests
612 M may be lower than previously thought for many fish species. For instance, estimates of M
613 ranging from 0.10 to 0.16 have been determined for adult striped bass *Morone saxatilis* in North
614 Carolina reservoirs using telemetry (Hightower et al. 2001; Thompson et al. 2007). Likewise,
615 our estimate of M is substantially lower than previous estimates for subadult red drum. Latour et
616 al. (2001) estimated an annual M of 0.83 – 1.37 for age-2 red drum in South Carolina based on
617 tagging, but the authors noted that these estimates were likely positively biased due to emigration
618 from the study area towards the coast. The rarity of observed natural mortalities in our telemetry
619 study ($n = 1$) made it difficult to compare a constant M model to one that allowed M to vary by

620 shorter time steps such as months or years. In cases where natural deaths are more common, it
621 will likely be possible to estimate season- or yearly-specific M using the telemetry approach
622 (e.g., Waters et al. 2005).

623 It is unlikely that our estimate of M was biased low because of unaccounted-for
624 predation. By using submersible receivers to quantify emigration rates of transmitters and
625 quantifying the average swimming speed of bottlenose dolphin in our systems, we were able to
626 show that in only one instance did a transmitter emigrate at a speed suggestive of a bottlenose
627 dolphin. That particular fish was ultimately censored from our analyses because it emigrated
628 within the two week censor period. Other predators capable of consuming a 2-kg red drum were
629 very rare or absent in these oligohaline tributaries. Future studies using the telemetry approach
630 on small fish in open systems must be able to separate live emigrating fish from those emigrating
631 while in the stomach of a predator. Given that the separate M and shared M models performed
632 equally well, it remains unknown whether M experienced by subadult red drum in tributaries of
633 the NRE are reflective of rates elsewhere. The value of M estimated using tag return data alone
634 was much higher but it was not a precise estimate, likely because natural deaths are estimated
635 indirectly with this approach.

636 It is not necessary to assume that all tags are reported to separate F and M in a tag return
637 study, but λ must be known or estimable. There are many methods available to estimate λ ,
638 including high-reward tagging (Pollock et al. 2001), planted tags (Hearn et al. 2003), observers
639 in multi-component fisheries (Hearn et al. 1999), and tagging studies with pre- and post-fishing
640 season tagging (Hearn et al. 1998). For recreational species like red drum, high-reward tagging
641 has become the primary method used to estimate λ . There are some important assumptions of
642 the high-reward method that must be considered before conducting a high-reward tagging study

643 (reviewed in Pollock et al. 2001). Most importantly, high- and low-reward tagging must be
644 spread over a large area to avoid changing the behavior of the fishery and to reduce the chance
645 that individual fishers will catch multiple tags. Furthermore, the high-reward tagging study must
646 be widely advertised and high-reward tags must be obvious in color and message so that fishers
647 recognize high-reward tags when caught. If not, the critical assumption of 100% reporting of
648 high-reward tags will likely not be met, which will cause the λ of low-reward tags to be
649 positively biased (Conroy and Williams 1981). By spreading tagging over a large area,
650 advertising the tagging project widely, and using a unique tag color with an obvious \$100 reward
651 message, we believe our estimates of λ for NCSU and NCDMF tags are accurate.

652 We estimated λ for NCDMF and NCSU external tags separately. Our λ estimates (0.49
653 and 0.76) are consistent with previous work on red drum, which have estimated λ ranging from
654 0.36 to 0.63 (Green et al. 1983; Denson et al. 2002). We also showed that λ varied substantially
655 between the two sources of released tags. The 0.27 difference in λ could be due to some fishers
656 being less likely to report tags to a management agency compared to an academic institution.
657 For instance, some fishers may be reluctant to return tags to a management organization because
658 of a perceived risk of additional regulations, but they may not have the same fears of returning
659 tags to an academic institution. It is unknown if differences in λ of low-reward tags between a
660 university and a management agency would translate to unequal reporting of high-reward tags
661 from different sources. Future high-reward tagging studies, especially those conducted by
662 management agencies, must consider this possibility.

663 Another advantage of using a tagging approach with high-reward tags to estimate
664 mortality rates for fish species is that F can be decomposed into recreational and commercial
665 components. Assuming both sectors reported 100% of all high-reward tags from harvested fish,

666 we found that recreational fishers accounted for 50 – 64% of F in North Carolina from 2005 to
667 2007. Our results are consistent with estimates of landings in North Carolina that suggest
668 recreational fishers have harvested approximately 56% of the total red drum harvest in the state
669 since 1999 (Takade and Paramore 2007). Furthermore, the observed increase in F from 2005 to
670 2006 appeared to be due entirely to an increase in recreational F , while the commercial F stayed
671 constant over the same time period. The factors contributing to variability in the magnitude of
672 sector-specific F s for red drum requires more research attention.

673 We estimated mortality rates of one age class of red drum only because sufficient sample
674 sizes were lacking for other age classes and we were particularly interested in slot-limit (legal)
675 fish in this study. The combined approach can easily be adapted to an age-dependent analysis,
676 however. The model structure for conventional tagging analyses of multiple age classes has
677 been described in Jiang et al. (2007) and Bacheler et al. (2008); it would be straightforward to
678 combine these analyses with age-dependent telemetry data to produce an age-dependent
679 combined model.

680 The potential benefit of adding a telemetry component to an on-going tag return study is
681 substantial, as long as it is possible to detect emigration from the study area. For instance,
682 telemetry can also be used to estimate mixing or emigration rates; this is important because
683 emigration is often confounded with mortality in most tagging models (Pollock et al. 1990).
684 Given variable fishing effort over space, movement and habitat use data can be biased in
685 traditional tagging studies. Telemetry provides much more accurate information about
686 movement and habitat use because it does not rely on the spatial and temporal patterns of the
687 fishery for returns. The telemetry approach also avoids problems associated with tag reporting
688 rate and tag loss common in traditional tagging studies.

689 The telemetry mortality approach is most easily used in closed systems such as lakes,
690 reservoirs, or rivers blocked by dams. The telemetry approach can be adapted to open systems,
691 however, by using submersible receivers as gateways through which telemetered fish enter and
692 exit the study system or area. We staggered the release of 180 telemetered red drum over the
693 course of our 34 month study in an attempt to maintain an adequate monthly sample size. Had
694 movement rates of subadult red drum been lower, many fewer transmitters would have been
695 required to maintain adequate monthly sample sizes, but the downside would have been that
696 mixing rates of conventional tagged fish would have been much lower. In our study, it appeared
697 that movement rates of subadult red drum were high enough that substantial mixing of
698 conventionally tagged fish occurred, but it also resulted in a high emigration rate of telemetered
699 fish from Neuse River tributaries.

700 The use of both tag return and telemetry techniques may ultimately be a cheaper
701 alternative than traditional stock assessment approaches to control exploitation rates of managed
702 fish populations (Martell and Walters 2002; Walters and Martell 2004). Traditional stock
703 assessment approaches typically rely on fishery landings and survey data, which are only linearly
704 related to true biomass if catchability (q) remains constant over time (Hilborn and Walters 1992).
705 Variability in q arising from technological advances, range contractions, or any number of other
706 reasons has famously resulted in erroneous stock assessments of many species (see Walters and
707 Martell 2004 for a review). The combined tag return – telemetry approach may be a viable
708 alternative that can be used to directly estimate F and M , as long as several key assumptions
709 (discussed above) are met and benchmarks could be established. Tagging thousands of fish
710 annually with high- and low-reward tags as well as releasing a modest number of transmitters
711 may appear to be an expensive way to estimate mortality rates. In many situations, however, this

712 approach may be much less risky and expensive than collecting and analyzing survey and aging
713 data needed for traditional stock assessment approaches (Walters and Martell 2004).

714

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723

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876 **Table 1.** Monthly sample sizes of external tagged and telemetered age-2 red drum in North
 877 Carolina from April 2005 to December 2007.

878

Month	External tagging			Telemetry
	NCSU low-reward	NCDMF low-reward	NCSU high-reward	Virtual releases
Apr. 2005	391	149	74	44
May 2005	0	27	0	33
June 2005	0	86	0	31
July 2005	0	23	0	25
Aug. 2005	0	29	0	17
Sept. 2005	0	11	0	3
Oct. 2005	0	25	0	4
Nov. 2005	0	4	0	1
Dec. 2005	0	2	0	29
Jan. 2005	0	55	0	32
Feb. 2006	0	256	0	31
Mar. 2006	0	502	0	23
Apr. 2006	391	463	211	24
May 2006	0	43	0	19
June 2006	0	41	0	26
July 2006	0	19	0	17
Aug. 2006	0	66	0	12
Sept. 2006	0	61	0	10
Oct. 2006	0	40	0	3
Nov. 2006	0	6	0	0
Dec. 2006	0	3	0	0
Jan. 2007	0	0	0	0
Feb. 2007	0	323	0	0
Mar. 2007	0	323	0	2
Apr. 2007	388	114	67	1
May 2007	0	326	0	0
June 2007	0	94	0	0
July 2007	0	10	0	12
Aug. 2007	0	8	0	8
Sept. 2007	0	12	0	8
Oct. 2007	0	7	0	10
Nov. 2007	0	45	0	11
Dec. 2007	0	81	0	10
Total	1 170	3 254	352	581

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881 **Table 2.** Candidate models allowing fishing and natural mortality rates to vary or be constant
 882 across space using program SURVIV.

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Model	Parameters	Log likelihood	AIC	QAIC _c	ΔQAIC _c
<i>F.M.</i>	30	-719.9	1 499.8	772.9	0.0
<i>F.M_{space}</i>	31	-718.3	1 498.6	773.3	0.4
<i>F_{space}M.</i>	41	-712.3	1 506.6	787.6	14.8
<i>F_{space}M_{space}</i>	42	-711.6	1 507.2	789.0	16.1

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888 **Note:** Fishing (*F*) and natural mortality rate (*M*) was allowed to vary by space (*space*) or be
 889 constant (.).

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918 **Table 3.** Candidate models fitted to tag return data alone, telemetry data alone, or combined tag
 919 return and telemetry data with program SURVIV.

Model	Parameters	Log likelihood	AIC	QAIC _c	ΔQAIC _c
Tag return					
$F_{qy}M.$	28	-672.7	1 401.4	661.3	0.0
$F_mM.$	28	-700.7	1 457.4	686.5	25.2
$F_qM.$	12	-738.6	1 501.2	688.3	27.0
$F_{my}M.$	70	-616.0	1 372.0	696.1	34.8
$F_yM.$	10	-887.5	1 795.0	818.2	156.7
$F.M.$	6	-918.8	1 849.6	838.3	177.0
Telemetry					
$F_qM.P_y$	9	-62.6	143.3	88.8	0.0
$F_{qy}M.P_y$	17	-50.6	135.3	92.1	3.3
$F.M.P_y$	6	-72.2	156.5	93.4	4.6
$F_yM.P_y$	8	-71.5	159.1	96.7	7.9
$F_mM.P_y$	17	-55.5	145.0	97.5	8.7
$F_{my}M.P_y$	37	-43.0	160.0	127.7	38.9
Combined					
$F_{qy}M.$	31	-745.4	1 552.8	831.7	0.0
$F_{my}M.$	73	-691.7	1 529.4	861.9	30.2
$F_mM.$	31	-774.9	1 611.8	862.1	30.4
$F_qM.$	15	-809.7	1 649.4	865.7	34.0
$F_yM.$	13	-965.6	1 957.2	1 022.6	190.9
$F.M.$	9	-994.6	2 007.2	1 044.5	212.8

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 948 **Note:** Fishing mortality (F) was allowed to vary by month (m), month and year (my), quarter (q),
 949 quarter and year (qy), year (y), or be constant ($.$). Natural mortality rate (M) was held constant
 950 and relocation probability (P) was allowed to vary yearly based on preliminary modeling.

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955 **Figure captions**

956 **Fig. 1.** Map of study area, showing North Carolina and neighboring states (a), and an enlarged
957 view of the Neuse River Estuary (b). The conventional tagging took place throughout Pamlico
958 Sound and associated rivers. The telemetry component of the study was conducted exclusively
959 within the five labeled creeks in the Neuse River, and stars indicate location of submersible
960 receiver arrays.

961 **Fig. 2.** Tagging (gray circles) and recovery sites (black circles) for red drum tagged and released
962 by NCSU (A – C) and NCDMF (D – F) in 2005 – 2007.

963 **Fig. 3.** Proportion of telemetered red drum emigrating from Neuse River tributaries in various
964 monthly intervals after initial release, 2005 – 2007. Emigration events were documented with
965 submersible receiver arrays at the mouth of each tributary.

966 **Fig. 4.** Monthly fishing mortality rate (solid line; \pm SE) for subadult red drum from April 2005 –
967 December 2007. Fishing mortality rates were estimated by the tag return model alone (A), the
968 telemetry model alone (B), or the combined tag return – telemetry model (C). The mortality rate
969 experienced by tags (F' , for caught-and-released fish only) is shown by the dotted line.

970 **Fig. 5.** Annual fishing mortality rate of age-2 North Carolina red drum attributed to recreational
971 (black bars) and commercial fishing sectors (gray bars), estimated by the yearly returns of high-
972 reward tags from harvested fish.

973 **Fig. 6.** Proportion of emigrating transmitters (black bars) and bottlenose dolphins (white bars)
974 based on estimated swimming speed from detections in the receiver arrays.

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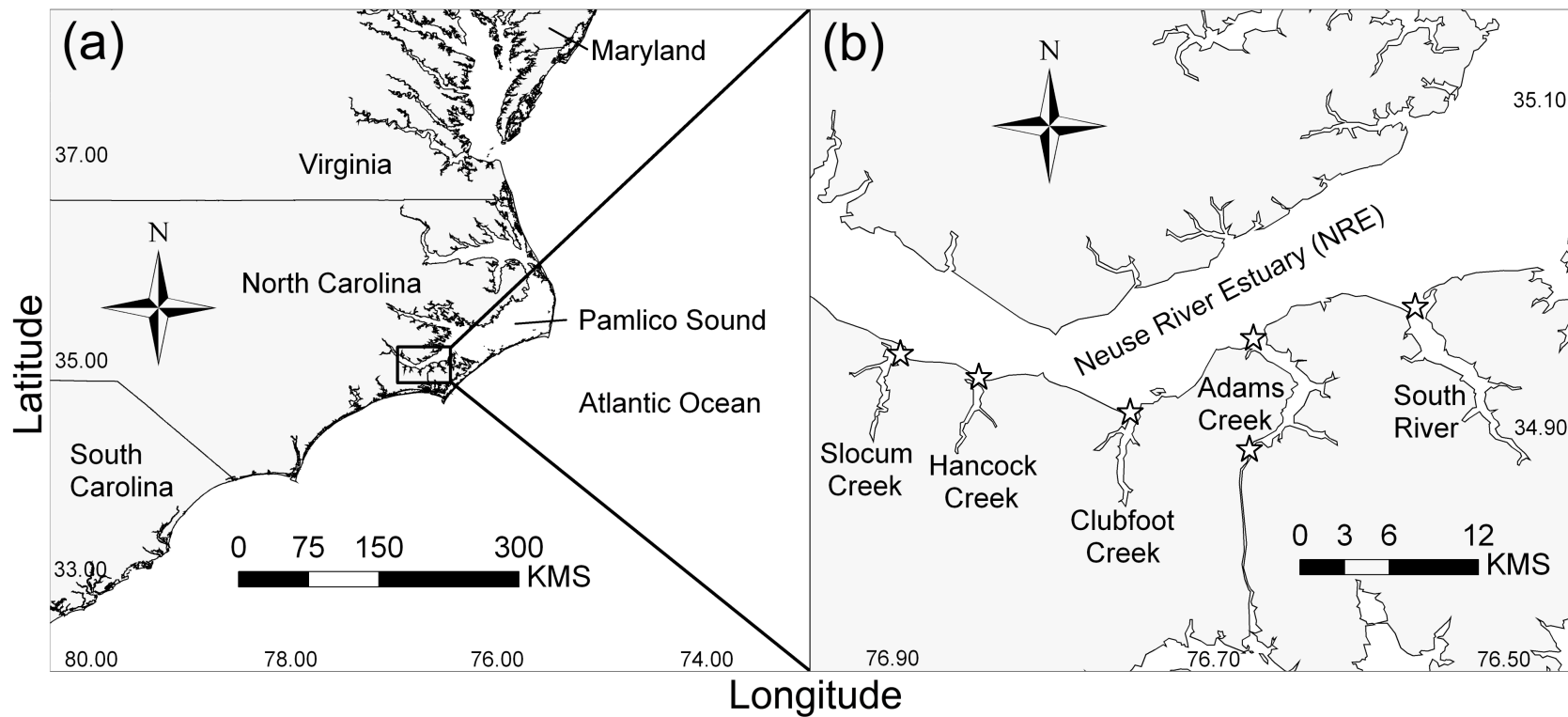


Fig. 1

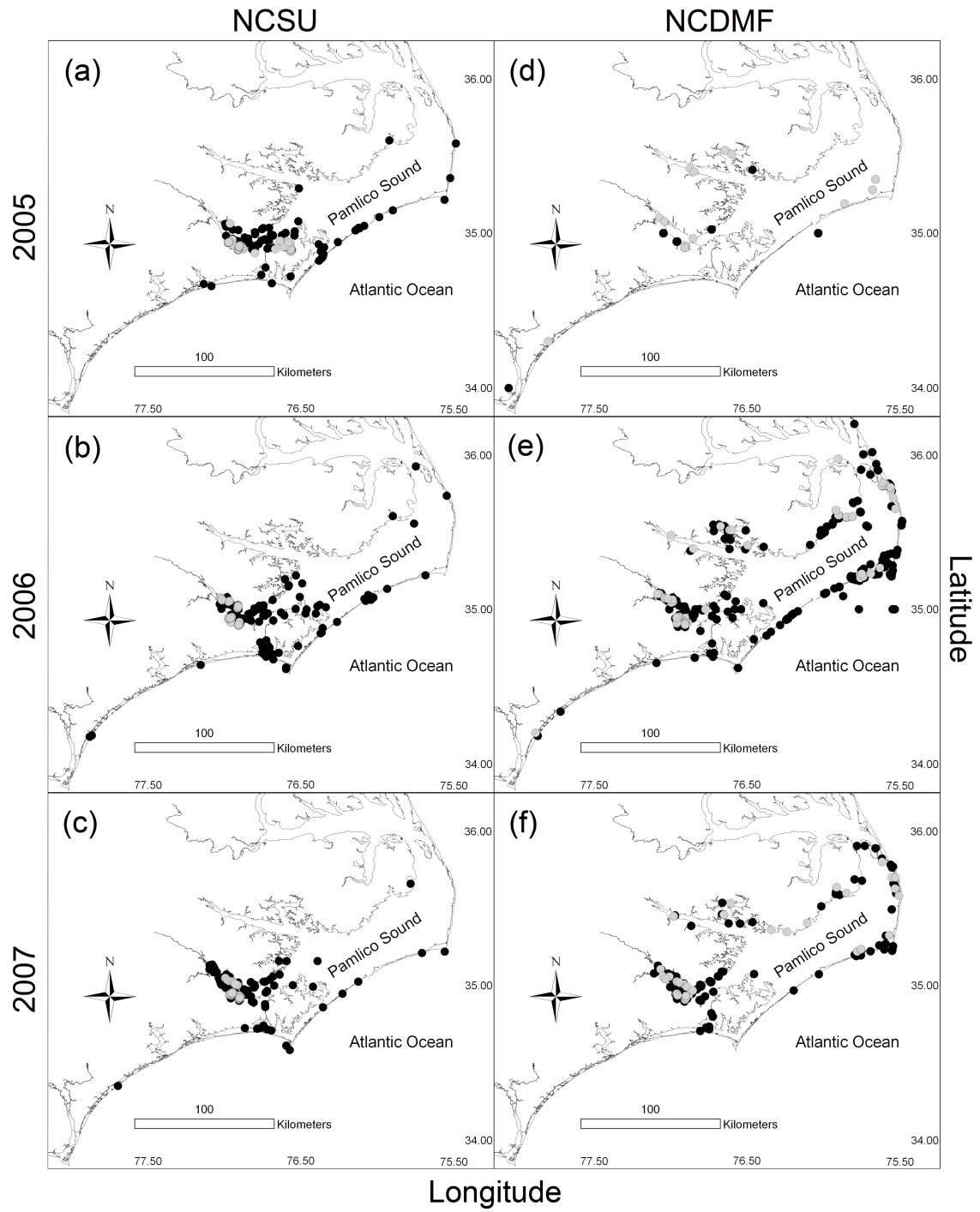


Fig. 2

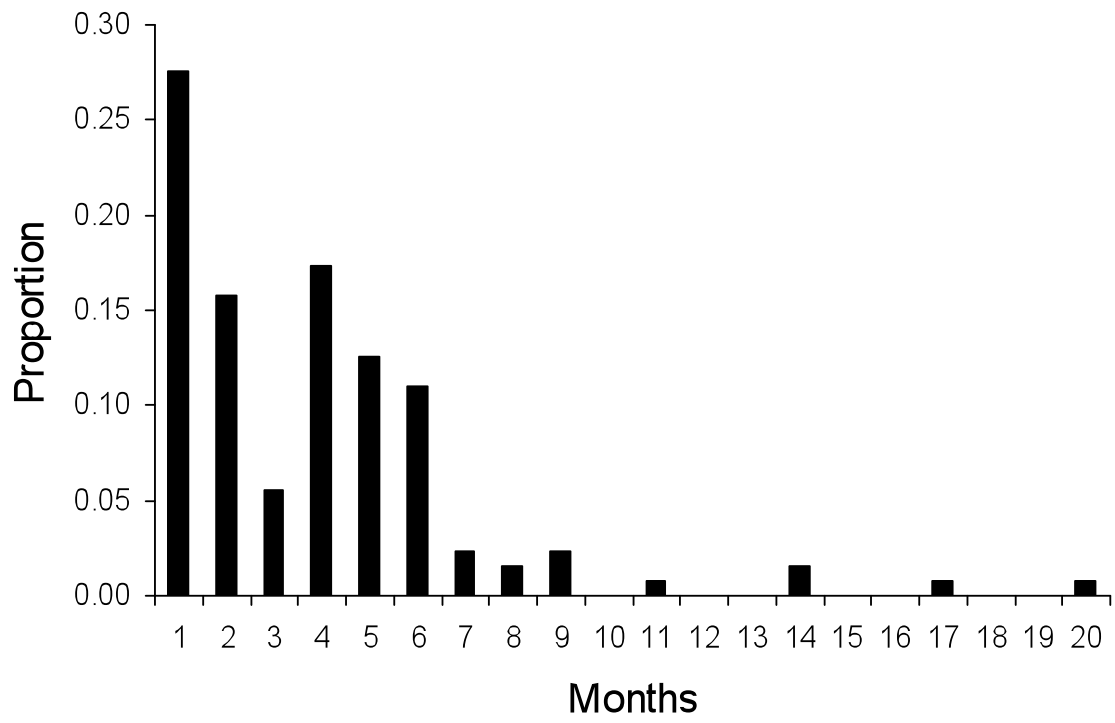


Fig. 3

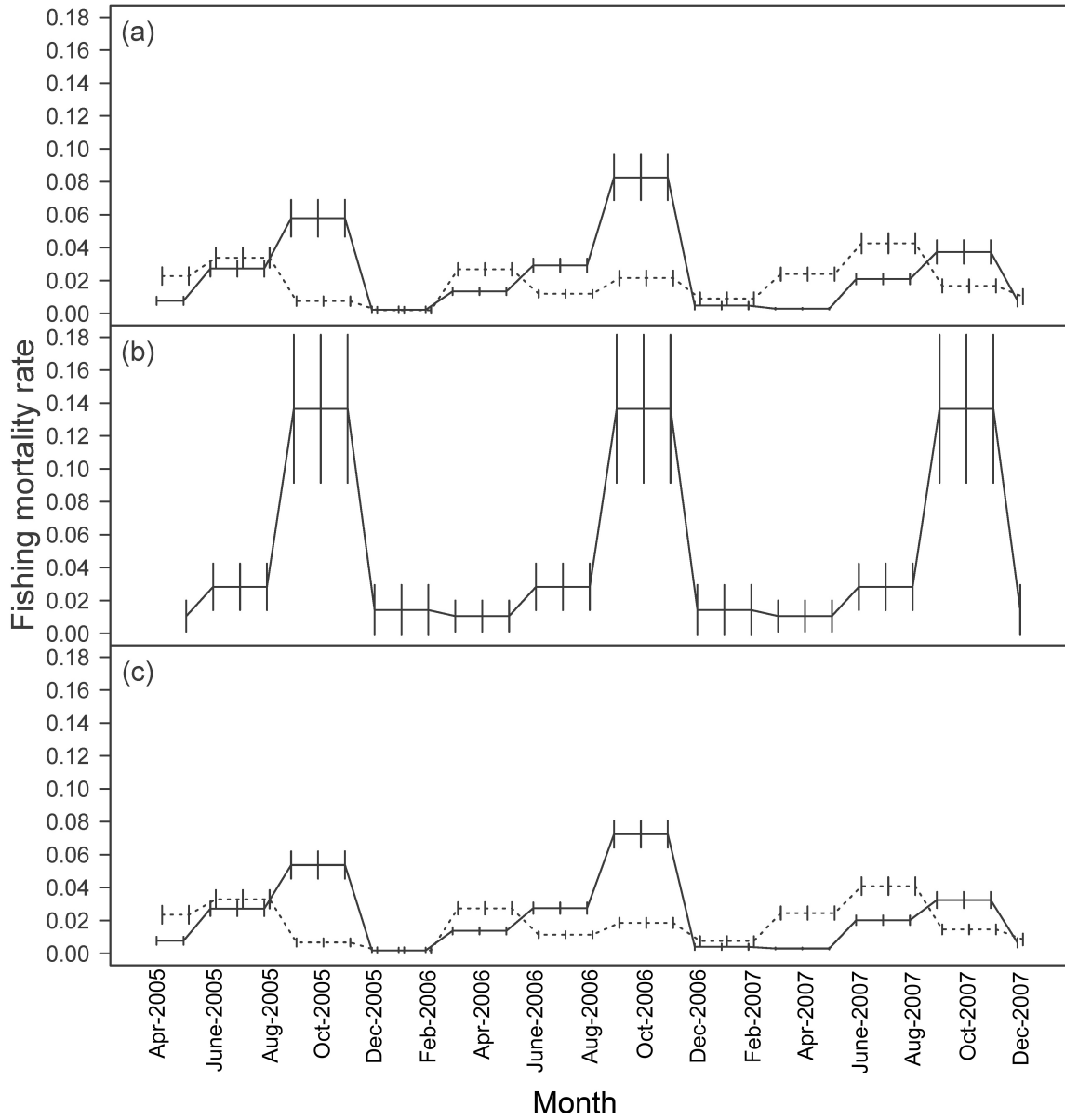


Fig. 4

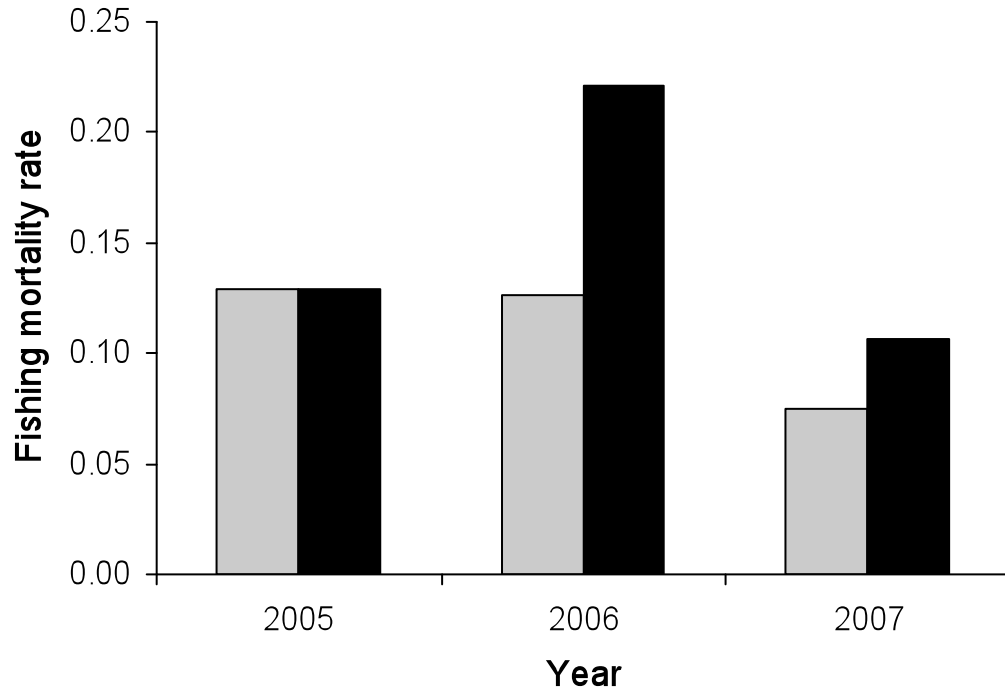


Fig. 5

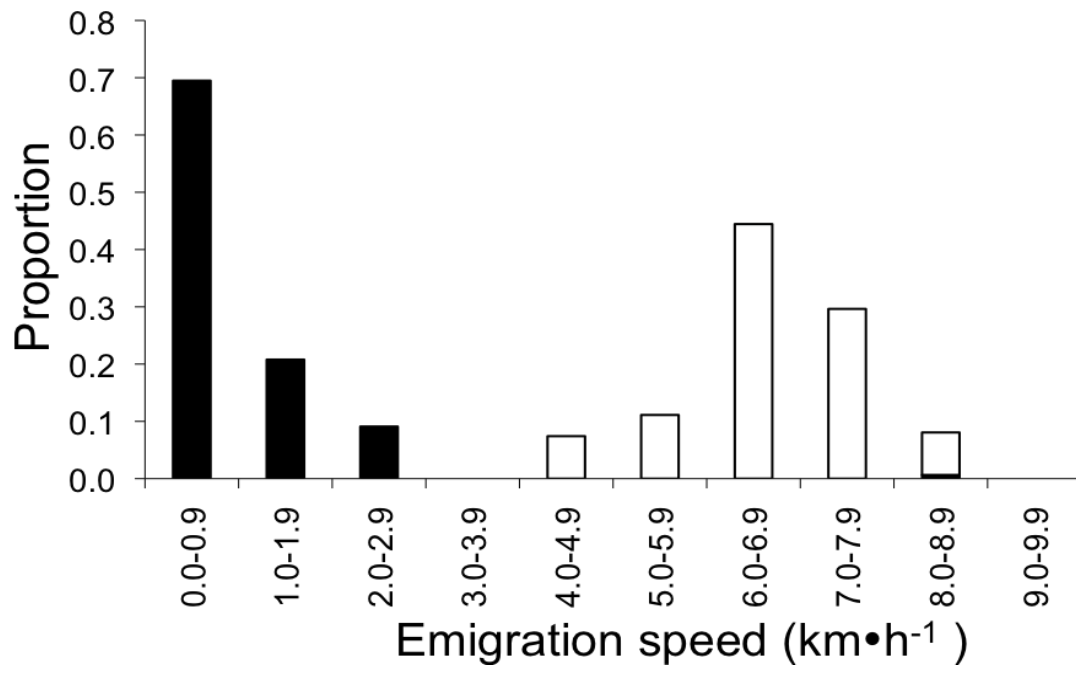


Fig. 6