

1 Running Head: Juvenile Gag Habitat Use

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3 Title: Habitat use by juvenile gag (*Mycteroperca microlepis*) in subtropical Charlotte Harbor,  
4 Florida (USA).

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## 1 **Abstract**

2 Estuaries play a key role in the juvenile stage of gag (*Mycteroperca microlepis*). The use of  
3 estuarine habitats by juvenile gag has been examined in temperate estuaries, which are at the  
4 northern limits of the range of this species, but the importance of subtropical estuaries during the  
5 early life history of this species has not been studied extensively. Gag were collected in  
6 subtropical Charlotte Harbor during routine monthly sampling from January 1996 to December  
7 2002. Juvenile gag were collected using a 21.3-m seine, a 183-m haul seine, and a 183-m purse  
8 seine. A total of 738 individuals ranging from 30 to 489 mm standard length (SL) were captured.  
9 Most (96%) gag were probably young-of-the-year (<288 mm SL). The majority of juveniles  
10 were collected in Gasparilla and Pine Island sounds from April to December, with a few larger  
11 individuals captured year-round. The observed period of gag settlement was similar to that in  
12 other subtropical and temperate estuaries, but gag in Charlotte Harbor remained in the estuary  
13 longer and egressed at a larger size than did gag in other estuaries. Habitat use by juvenile gag  
14 within Charlotte Harbor was greatest on shallow seagrass shoals but was also high along  
15 mangrove shorelines, which is a habitat not previously reported for gag.

16

## 17 **Introduction**

18 Estuaries play a key role in the juvenile stage of gag (*Mycteroperca microlepis*) (Keener et al.  
19 1988). Juveniles have been reported to occur in temperate and subtropical estuaries from  
20 Virginia to the northeastern Gulf of Mexico (Hoese et al. 1961, Hood and Schlieder 1992,  
21 Koenig and Coleman 1998). This economically important serranid spawns in large aggregations  
22 such as those found at traditional West Florida Shelf sites in the Gulf of Mexico primarily during  
23 February and March (Collins et al. 1998). The planktonic larvae move into estuaries and settle

1 out at about 15 mm standard length (SL) in the first available habitat, such as polyhaline seagrass  
2 beds and oyster shell habitats near inlets and mouths of tidal creeks (Ross and Moser 1995,  
3 Mullaney and Gale 1996). As juvenile gag grow rapidly during their estuarine residence, they  
4 may also use habitats such as manmade structures including seawalls and jetties (Hastings 1979,  
5 Bullock and Smith 1991).

6       Latitudinal differences in climate appear to affect the duration of estuarine residence and  
7 size attained by juvenile gag before they disperse to non-estuarine habitats (Ross and Moser  
8 1995). Juveniles are usually found in North Carolina estuaries from April to September and in  
9 estuaries along the northeastern Gulf of Mexico from April to October (Ross and Moser 1995,  
10 Koenig and Coleman 1998). The first cold front of fall is thought to trigger their egress to deeper  
11 ocean water (e.g., Ross and Moser 1995). In temperate estuaries such as Bogue Sound, North  
12 Carolina, gag reach a maximum size of 200 mm SL (Ross and Moser 1995), but in subtropical  
13 estuaries such as Tampa Bay, Florida, they can reach sizes of up to 360 mm SL (Hood and  
14 Schlieder 1992).

15       Habitat use by juvenile gag has been examined in temperate estuaries, which are at the  
16 northern limits of the range of this species; however, the importance of subtropical estuaries  
17 during the early life history of this species has not been studied extensively. Despite the effects  
18 of increasing urbanization and the resultant demands for freshwater resources, Charlotte Harbor,  
19 a large subtropical estuary in southwestern Florida, supports many suitable habitats for juvenile  
20 gag (e.g., seagrass beds, oyster shell habitats). Although juveniles have been collected from  
21 seagrass beds within the estuary (Wang and Raney 1971, Hanson et al. 2004), questions  
22 regarding aspects of habitat use—especially tropical climate habitats like mangroves—have not  
23 been examined. The objective of this study was to use an estuary-wide dataset from a long-term

1 fisheries-independent monitoring program in Charlotte Harbor to examine distribution,  
2 seasonality, habitat use, and relative abundance of juvenile gag in a subtropical estuary.

3

#### 4 **Materials and methods**

##### 5 *Study location*

6 Charlotte Harbor is located on the southwestern coast of Florida, and is one of the largest  
7 estuaries in Florida. The estuary is separated from the Gulf of Mexico by a series of barrier  
8 islands. Two large inlets, Boca Grande Pass and San Carlos Pass, and four smaller inlets allow  
9 tidal water exchange. The modal depth of the estuary is 3–4 m, and the deepest point in Boca  
10 Grande Pass at 15.5 m (Huang 1966). The climate is subtropical, with average annual rainfall of  
11 127 cm, 60% of which falls between June and September (Taylor 1974). The average water  
12 temperature is 25°C, ranging from 12°C to 36°C, and the average salinity is 29 ppt, ranging from  
13 5 ppt to 40 ppt (Poulakis et al. 2003, present study).

14 Charlotte Harbor supports a variety of habitats that are used by more than 255 species of  
15 fish (Poulakis et al. 2004). The two predominant habitats for fishes are seagrass flats and fringing  
16 mangroves. Red mangroves (*Rhizophora mangle*), white mangroves (*Laguncularia racemosa*),  
17 and black mangroves (*Avicennia germinans*) are the three species of mangroves found in  
18 Charlotte Harbor, but red mangroves dominate along the shoreline (143 km<sup>2</sup> fringing mangroves;  
19 L. Kish, Florida Fish and Wildlife Research Institute, unpubl. data). Turtle grass (*Thalassia*  
20 *testudinum*), shoal grass (*Halodule wrightii*), and manatee grass (*Syringodium filiforme*) are the  
21 most common seagrass species in the estuary (262 km<sup>2</sup>; Sargent et al. 1995). Other habitats  
22 found in Charlotte Harbor include oyster bars, shoals (areas that are < 0.6 m deep at mean low  
23 tide), seawalls, and bridge pilings.

1 *Sample collection*

2 Fish abundance and habitat data collected throughout Charlotte Harbor by the Florida Fish and  
3 Wildlife Conservation Commission (FWC), Fish and Wildlife Research Institute's Fisheries-  
4 Independent Monitoring program from January 1996 to December 2002 were analyzed for this  
5 study. Monthly stratified-random sampling was conducted during the day by using three  
6 different seines (17–26 samples gear<sup>-1</sup> month<sup>-1</sup>). The estuary was divided into 1 x 1 nautical-mile  
7 cartographic grids (1 nm<sup>2</sup>), and grids with appropriate water depths for each seine (< 1.5 m for  
8 21.3 m seine, < 2.5 m for 183-m haul seine, < 3.3 m for 183-m purse seine) were selected as the  
9 sampling universe. Using a 10 x 10 cell overlay, each cartographic grid was subdivided into 100  
10 microgrids (0.1 x 0.1 nm), which represented the potential sample sites that were randomly  
11 selected without replacement each month.

12 Samples were stratified by depth and habitat type depending on gear. The 21.3-m center-  
13 bag seine (21.3 m x 1.8 m, 3.2-mm stretch mesh) was pulled along shorelines and on shoals  
14 away from shore (Poulakis et al. 2003). Samples collected with the 183-m center-bag haul seine  
15 (183 m x 3 m, 37.5-mm stretch mesh) were stratified based on the presence or absence of  
16 overhanging shoreline vegetation (e.g., fringing mangroves). The seine was deployed by boat, in  
17 a rectangular shape (40 m x 103 m) along shorelines and on offshore flats inside the estuary and  
18 retrieved by hand (Kupschus and Tremain 2001). The 183-m terminal-bag purse seine (183 m x  
19 5.2 m, 50-mm stretch mesh) was set more than 40 m from the shoreline (Wessel and Winner  
20 2003). All fishes were identified to the lowest possible taxon, enumerated, and measured to the  
21 nearest millimeter (SL), and all juvenile gag were released alive in the field. For each sample,  
22 bottom type, seagrass species, shoreline vegetation species, and coverage of each were  
23 qualitatively measured by visual survey. Water-quality data such as salinity (ppt), dissolved

1 oxygen ( $\text{mg/l}^{-1}$ ), and temperature ( $^{\circ}\text{C}$ ) were recorded using a hand-held data sonde. A vertical  
2 profile of these parameters was taken at the surface (0.2 m below surface) and at each whole  
3 meter increment until reaching the bottom (0.2 m above bottom).

#### 4 *Data analysis*

5 The locations of juvenile gag captured in all three gear types were plotted to examine distribution  
6 throughout the estuary. Three size-classes were plotted separately ( $< 100$  mm,  $101\text{--}250$  mm,  $>$   
7  $251$  mm) to explore possible differences in ontogenetic distribution within the estuary. To  
8 examine seasonality, length-frequency data were divided into 10-mm size-classes and pooled by  
9 month for each gear to examine month of settlement, growth and relative abundance during  
10 estuarine residency, month of egress from estuary, and gear selectivity.

11 Analysis of covariance (ANCOVA) was performed using a general linear modeling  
12 (GLM) approach to investigate the influence of water temperature, salinity, water depth, seagrass  
13 habitat, bottom type, shoreline type, year, month, and geographic location on the gear-specific  
14 relative abundance of gag (PROC GLM; SAS Institute 1998). Water temperature, salinity, and  
15 water depth were the covariates (continuous variables) and were  $\ln(x + 1)$  transformed to  
16 stabilize the variance in the data before analysis. The value of each abiotic covariate used in the  
17 model is the mean of all readings taken at each sample location. Bottom type (sand, mud, or hard  
18 bottom), seagrass habitat, shoreline vs. shoal, year, month, and geographic location (Pine Island  
19 Sound vs. Gasparilla Sound) were the class variables (categorical variables) in the model. The  
20 seagrass habitat class variable was divided into nine subcategories based on the dominant  
21 seagrass species present and the amount of cover provided. A seagrass species was deemed  
22 dominant if it composed more than half of the seagrass present in a sample. Seagrass cover was  
23 categorized as  $< 50\%$  or  $\geq 50\%$  in each sample. By combining these components, samples were

1 placed into one of the eight subcategories based on either  $< 50\%$  or  $\geq 50\%$  cover by *H. wrightii*,  
2 *S. filiforme*, *T. testudinum*, or an equal combination of any two species. The ninth subcategory  
3 represented samples with no seagrass present. Samples were excluded from the habitat analysis  
4 when the seagrass coverage could not be estimated due to water clarity and depth ( $n = 20$ ). For  
5 the shoreline vs. shoal class variable, “shoreline” was defined as the habitat at the land/water  
6 interface (i.e., mangroves, beach, seawall), and “shoal” was defined as areas that were  $< 0.6$  m  
7 deep at mean low tide and were at least 5 m from the shoreline (e.g., oyster bar, sand bar).

8 We constructed a full model that included all class variables and covariates and then  
9 simplified it using a stepwise elimination procedure as follows. The variables with the highest p  
10 values were removed from the model one at a time until all remaining variables were significant  
11 at  $\alpha = 0.05$ . We report only significant class variables and covariates. Tukey’s Studentized Range  
12 (HSD) test was used post-hoc to determine where differences occurred in each significant  
13 variable (Zar 1999).

14

## 15 **Results**

16 A total of 738 juvenile gag, ranging from 30 to 489 mm SL, were caught. Most gag collected  
17 (96%) were probably young-of-the-year ( $< 288$  mm SL) based on Hood and Schlieder’s (1992)  
18 research. Most juveniles were collected in the 183-m haul seine ( $n = 615$ ) and ranged from 88 to  
19 440 mm. The purse seine collected individuals from 30 to 489 mm ( $n = 83$ ), and the 21.3-m seine  
20 collected juveniles ranging from 30 to 204 mm ( $n = 40$ ).

21 Although samples were taken throughout the estuary (note locations of zero catches;  
22 Figure 1), gag were collected principally (95%) in polyhaline Gasparilla and Pine Island sounds.  
23 Gag were particularly abundant in shallow ( $< 3.3$  m) areas adjacent to Gasparilla and Boca

1 Grande passes. Distribution of juveniles in Charlotte Harbor did not change as they grew,  
2 regardless of size or month. The average salinity where gag were captured was  $31.0 \pm 0.4$  ppt  
3 (range = 13–40 ppt).

4 Gag were collected mainly from April to December, but some individuals were captured  
5 in all months (Figure 2). Juvenile gag ranging from 30 to 88 mm were captured in April and  
6 May. The cohorts grew and accumulated in numbers during June and July, with the highest  
7 number of gag collected in September. Although most individuals were captured from May to  
8 December in the haul seine, increasing numbers of individuals were collected in the purse seine  
9 in October and November as overall numbers declined in the estuary. Some of the previous  
10 years' cohort ( $> 288$  mm SL) were collected year-round (Figure 2). The average water  
11 temperature where gag were captured was  $27.7 \pm 0.3^{\circ}\text{C}$  (range = 14.5–33.5°C).

12 Data from the haul seine (83% of juveniles collected in this gear) during May to  
13 December in Gasparilla and Pine Island sounds were analyzed in more detail using the general  
14 linear model. The variables that significantly affected gag abundance were geographic location  
15 (Pine Island Sound vs. Gasparilla Sound), year, month, depth, shoreline vs. shoal, and seagrass  
16 habitat (ANCOVA;  $r^2 = 0.28$ ; Table 1). In Gasparilla and Pine Island sounds, the annual relative  
17 abundance of juvenile gag in 2002 was at least 2.7 gag per haul greater than in other years  
18 (Tukey's Studentized Range test;  $p < 0.05$ ) (Figure 3). Gag abundances in Gasparilla and Pine  
19 Island sounds were significantly lower in April, May, and December than in June through  
20 November (Tukey's Studentized Range test;  $p < 0.05$ ). Gag, were significantly more abundant in  
21 Gasparilla Sound than they were in Pine Island Sound (Tukey's Studentized Range test;  $p <$   
22 0.05). Mean water temperature and salinity varied little during April to December in either  
23 Gasparilla or Pine Island sounds.



1           In Gasparilla and Pine Island sounds, juvenile gag were collected principally in shallow  
2 habitats (< 3.3 m) that contained  $\geq 50\%$  seagrass coverage, regardless of seagrass species. These  
3 areas were typically on shoals (oyster bars and sandbars) or close to mangrove and beach  
4 shorelines (Figure 4). Relative abundance on shoals was 2.9 fish per haul greater than near  
5 mangrove and beach shorelines (Tukey's Studentized Range test;  $p < 0.05$ ). Only eight of the  
6 shoal samples were on oyster bars (19 gag collected); the other 29 samples were on shoals that  
7 had  $\geq 50\%$  seagrass coverage (133 gag collected). The majority of sample sites were along  
8 mangrove shorelines that had  $\geq 50\%$  seagrass coverage, and that is where most of the juvenile  
9 gag ( $n = 226$ ) were collected.

10

## 11 **Discussion**

12 Juvenile gag are typically concentrated in polyhaline areas close to passes, and these areas  
13 apparently represent the first suitable environments that presettlement gag encounter when they  
14 move into estuaries throughout their range (Keener et al. 1988, Ross and Moser 1995). Gag  
15 spawn principally during February and March in the Gulf of Mexico (Collins et al. 1988). Larvae  
16 remain in the plankton for about 40 days, and juveniles typically settle in temperate estuarine  
17 habitats in April and May (Keener et al. 1988, Ross and Moser 1995, Collins et al. 1998). Our  
18 data indicate that juvenile gag also moved into subtropical Charlotte Harbor during April and  
19 May. Thus, it appears that the timing of recruitment into estuaries is consistent regardless of  
20 latitude.

21           Due to the shape and hydrological regime of Charlotte Harbor (rivers located far from  
22 passes and expansive polyhaline sounds), juvenile gag concentrated in high-salinity areas near  
23 Gasparilla and Boca Grande passes but also inhabited shallow areas in Gasparilla and Pine Island

1 sounds several kilometers away from the Gulf of Mexico. Previous research determined that  
2 juvenile gag in temperate estuaries were concentrated in tidal creeks and seagrass beds near  
3 inlets (Ross and Moser 1995, Mullaney and Gale 1996, Koenig and Coleman 1998, Heinisch and  
4 Fable 1999). Exclusive use of polyhaline areas in estuaries by different size-classes has typically  
5 been attributed to low mobility during estuarine residency (Koenig and Coleman 1998, Heinisch  
6 and Fable 1999); however, it is unclear whether distribution is dependent solely upon settlement  
7 patterns or if larval survival decreases in lower salinities.

8         Within the polyhaline areas of estuaries, gag inhabit seagrass beds, oyster-shell habitats,  
9 mangroves, seawalls, and jetties (Hasting 1979, Bullock and Smith 1991, Mullaney and Gale  
10 1996, Koenig and Coleman 1998, current study). In Charlotte Harbor, juveniles were collected  
11 from a similar variety of habitats, but abundance was greatest on seagrass-covered shoals and  
12 mangrove-lined shorelines—the dominant habitats in Gasparilla and Pine Island sounds. In  
13 estuaries where seagrasses are absent, juveniles typically have been collected from oyster-shell  
14 habitats in high-salinity tidal creeks (Mullaney and Gale 1996). High-salinity habitats that  
15 provide structure therefore appear to be preferred by juvenile gag during their estuarine  
16 residency throughout their range.

17         One habitat that has received little attention but yet provides considerable structure and  
18 large areas of suitable habitat for juvenile gag, is fringing mangroves. A consistent number (low  
19 SE for shoreline, see Figure 4) of juvenile gag were collected along fringing mangroves in this  
20 study. The dominant species of fringing mangrove in Charlotte Harbor is the red mangrove,  
21 which provides structure for fish assemblages in the form of prop roots and overhanging  
22 branches that extend into the water away from the shoreline (Thayer et al. 1987, Ley et al. 1999,  
23 Poulakis et al. 2003). Because of the large area (ca. 4120 m<sup>2</sup>) and possible multiple habitats

1 encompassed by the haul seine (e.g., seagrass beds, fringing mangroves), the exact habitat where  
2 juvenile gag resided could not be determined using this gear. However, a hook-and-line study  
3 targeting common snook (*Centropomus undecimalis*), conducted by the Fish and Wildlife  
4 Research Institute, captured juvenile gag as bycatch (D.A. Blewett, unpublished data, Fish and  
5 Wildlife Research Institute, Charlotte Harbor Field Laboratory). During hook-and-line sampling,  
6 juvenile gag were extracted from among prop roots of red mangroves, providing evidence that  
7 they use fringing red mangrove habitats.

8         Studies conducted in temperate estuaries have indicated that the passage of cold fronts in  
9 September and October trigger the egress of juvenile gag from estuarine waters to open-ocean  
10 waters (Ross and Moser 1995, Koenig and Coleman 1998). Our data showed that juveniles began  
11 to decline in abundance throughout Charlotte Harbor from October to December. Before  
12 dispersing offshore, juvenile gag appeared to first move to deeper open waters within the estuary  
13 during October and November, as indicated by the increased number of juvenile gag captured in  
14 the purse seine, which samples deeper habitats away from shore. Although Charlotte Harbor  
15 becomes affected by cold fronts in September and October, the effects of those cold fronts are  
16 milder than at higher latitudes. Therefore, because juvenile gag remain in subtropical estuaries  
17 like Charlotte Harbor longer than they do in temperate estuaries, they may attain relatively larger  
18 sizes before egressing.

19         Movement toward the ocean is enhanced by cold fronts, but these fronts are probably not  
20 the only cue used by gag. Previous studies have suggested that a few individuals may begin  
21 egressing to open ocean waters before water temperatures are lowered by cold fronts. For  
22 example, in Bogue Sound, North Carolina, and St. Andrews Bay, Florida, juveniles were  
23 observed along jetties in inlets several weeks before the first cold front (Ross and Moser 1995,

1 Heinisch and Fable 1999). Similarly, near Charlotte Harbor, juvenile gag were observed near  
2 rock outcroppings on the Gulf of Mexico side of Boca Grande Pass during August in waters less  
3 than 5 m deep (J.P. Casey pers. obs.). It is unknown whether these individuals settled out in these  
4 habitats or moved there after first settling in the estuary.

5         Although most juveniles egress to the Gulf of Mexico during their first winter, some  
6 individuals remain in estuaries for a second year or possibly return to their respective estuaries  
7 after moving into the Gulf of Mexico (Heinisch and Fable 1999, current study). Heinisch and  
8 Fable (1999) hypothesized that some fish remained in temperate St. Andrews Bay, Florida,  
9 during the winter because of the great depth (19.8 m) in the inlet, but in Charlotte Harbor young  
10 gag have been collected during winter in relatively shallow water (< 3.3 m). Heinisch and Fable  
11 (1999) also suggested that larger juveniles migrate to join offshore spawning aggregations and  
12 then return to their respective estuaries. Future studies would be necessary to understand the  
13 extent to which this may occur in subtropical southwestern Florida. One method that could be  
14 used to determine the extent to which young gag move from the estuary to adult spawning  
15 aggregations is chemical markers within otoliths (Hanson et al. 2004).

16         In conclusion, the gag is an economically important reef species that is dependent on  
17 estuarine habitats during its early-life stages (Keener et al. 1988). Juvenile gag are distributed in  
18 the high-salinity areas of estuaries, and the period of settlement is similar in temperate and  
19 subtropical areas. However, gag remain in the estuary longer in warmer climates and egress at a  
20 larger size. Habitat use by juvenile gag within the high-salinity areas of subtropical Charlotte  
21 Harbor was greatest on shallow seagrass shoals, but mangrove shorelines represent a suitable  
22 habitat not previously reported for gag. Interannual variability in gag abundance was evident in  
23 Charlotte Harbor, with 2002 having a stronger year-class than in other years during this study.

1 Variability in young-of-the-year abundances for nearshore fishes may be attributed to  
2 fluctuations in factors such as fecundity of the offshore population, larval mortality, larval  
3 transport to the estuary due to winds and associated currents, and survival rates within the  
4 estuary as a result of changes in river discharge (Keener et al. 1988, Epifanio and Garvine 2001,  
5 Tsou and Matheson 2002, Paperno 2002). This study describes specific locations, habitat types,  
6 and interannual patterns of abundance within the Charlotte Harbor estuary that can be used to  
7 gauge future changes that may result from natural (e.g., stochastic events such as hurricanes) or  
8 anthropogenic alterations to water quality, habitat, and freshwater discharge.

9

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1 Table 1. The significant ( $\alpha < 0.05$ ) variables identified by the general linear  
 2 model analysis as contributing to the abundance of juvenile gag captured in the  
 3 183-m haul seine in Gasparilla and Pine Island sounds.

Source	df	Sum of squares	<i>F</i>	<i>r</i> <sup>2</sup>
Model	24	63.54	6.57	0.28
Geographical location	1	2.63	6.50	
Seagrass habitat	8	15.43	4.79	
Shoreline vs. shoal	1	2.72	6.75	
Year	6	17.30	7.15	
Month	7	11.39	4.04	
Depth	1	9.32	23.12	
Error	400	161.18		
Corrected total	424	224.72		

**Figure legends**

Figure 1. Distribution and relative abundance (abundance index = number of fish haul<sup>-1</sup>) of juvenile gag in Charlotte Harbor, Florida. Samples were collected throughout the estuary, but most (95%) individuals were captured in Gasparilla and Pine Island sounds (areas west of dotted line).

Figure 2. Monthly size distribution of juvenile gag in Charlotte Harbor, Florida (1996–2002). black = 21.3-m seine, white = 183-m haul seine, hatched = 183-m purse seine.

Figure 3. Relative abundance (abundance index = number of fish haul<sup>-1</sup>) of juvenile gag captured in the 183-m haul seine from May to December in Gasparilla and Pine Island sounds ( $\pm$  1SE).

Figure 4. Relative abundance (abundance index = number of fish haul<sup>-1</sup>) of juvenile gag captured with the 183-m haul seine from May to December (+ 1SE). Shore habitats included mangroves and beach shorelines, and shoal habitats included shallow sandbars and oyster bars. Seagrass percent cover includes up to three of the seagrass species found in Charlotte Harbor. The number in parentheses indicates the number of samples in each habitat.

Figure 1

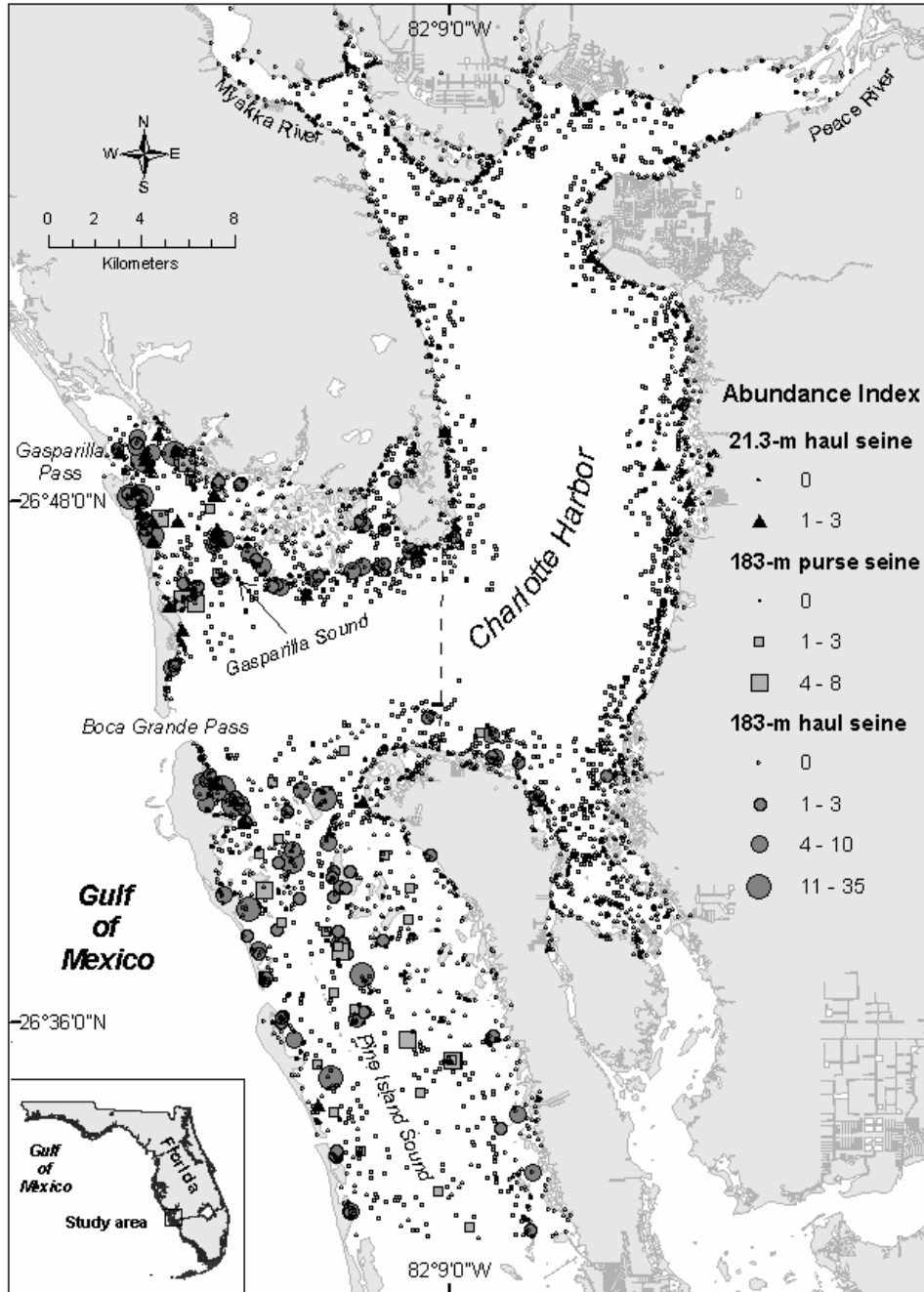


Figure 2

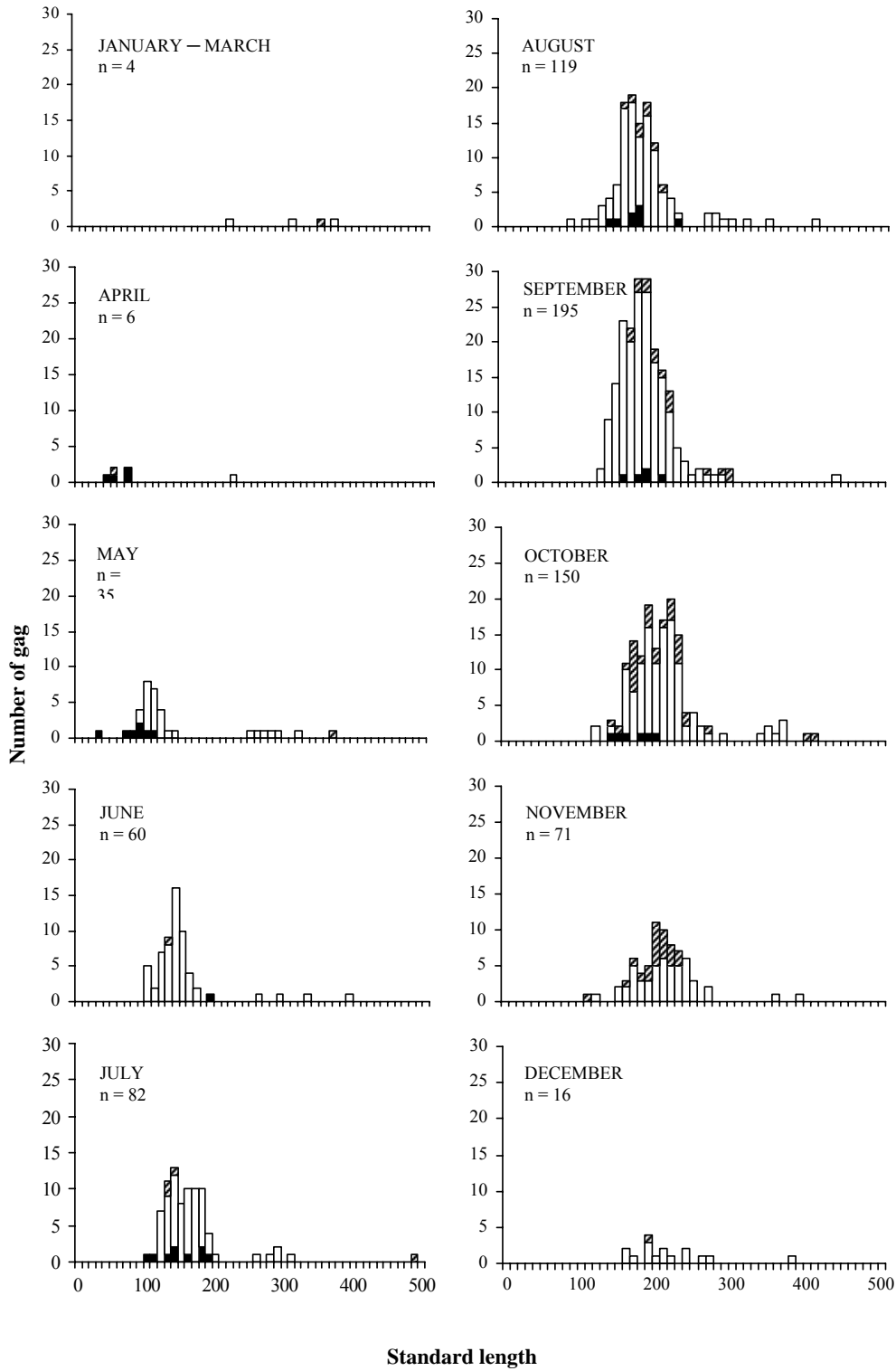


Figure 3

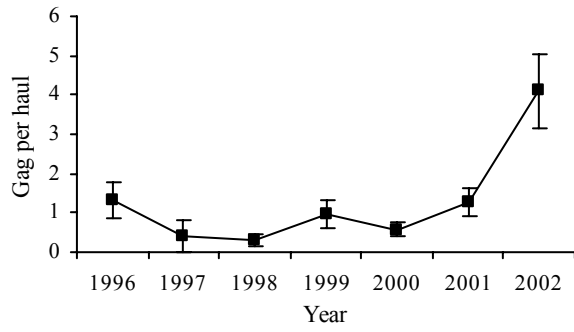


Figure 4

