## SEDAR 42: US Gulf of Mexico Red grouper assessment

NOAA FISHERIES
SEFSC

Review Workshop
Life history and assessment model
configuration


July 14-16, 2015

## SEDAR 42 Red Grouper Assessment

- Data inputs
- Assessment model and configuration
- Overview of configuration
- Life history
- Other model assumptions
- Model fit to data
- Model diagnostics
- Stock status determination
- Projections


## Assessment model

- Stock Synthesis (Methot and Wetzel 2013) as the proposed assessment modeling platform
- Integrated stock assesment model
- Forward projecting statistical catch at age model
- Advantages
- Do not have to split time series
- Time varying selectivity and retention functions, time blocks
- Can use both length and age composition data
- Can link parameters to environmental series
- Explicitly incorporates imprecision of observation processes (e.g., aging imprecision)


## Assessment model configuration

- 1986-2013
- 1 area, 1 season model
- Combined gender model
- Maturity, protogyny, and fecundity a function of age
- von Bertalanffy growth
- Lorenzen natural mortality
- Beverton-Holt spawner-recruitment relationship
- 6 fishing fleets - landings and discards
- 3 fishery-independent indices of abundance
- Red tide mortality in 2005
- Age-based selectivity
- Fleets
- Length-based selectivity
- Fishery-independent surveys
- Time-varying retention to account for changes in regulations


## Life history

- Reproductive biology
- Maturity
- Hermaphroditism
- Fecundity
- Age and growth
- Meristics
- Natural mortality


## Reproductive biology

- Red grouper are protogynous hermaphrodites
- Transition from females to males
- Histological data from NMFS PC Lab and FWC-FWRI (1992 - 2013)
- Logistic model
- $50 \%$ male - 11.2 years
- Life history group recommended this relationship for use in the assessment model (do not estimate within SS)



## Hermaphroditism in Stock Synthesis

- Defines the probability of transition using a cumulative normal distribution
- Scaled so that age-0 are $100 \%$ female
- Over-estimate proportion of female at younger ages
- Assessment panel did not recommend using the hermaphroditism function in Stock Synthesis

> —SS_herma —\%Male —\% Female


## Reproductive biology

- Maturity
- Data collected from fishery-dependent and fishery-independent surveys (1991-2013)
- Provided by NMFS Panama City Laboratory and FWC-FWRI
- Gompertz model most parsimonious
- Age at $50 \%$ maturity -2.8 years
- Observed -Predicted



## Reproductive biology

- Life history work group recommended batch fecundity estimates for use in the assessment model
- Better proxy for fecundity than gonad weight, which was used in previous assessment



## Reproductive biology

- Fecundity
- Fixed input vector in assessment model
- Fecundity = proportion mature females * batch fecundity



## Age and growth

- Life history working group recommended using the von Bertalanffy model assuming a constant CV with age
- Compared three models with different variance structure:
- Constant CV with age, constant standard deviation with age, and linearly increasing CV with age
- During assessment workshop evaluated model assuming linearly increasing CV with length


| Parameter | Constant <br> CV with <br> age | Linear increase <br> in CV with <br> length |
| :--- | :---: | :---: |
| Linf | 82.89 | 82.7 |
| k | 0.125 | 0.124 |
| to | -1.20 | -1.27 |

## Meristics

| Regression | Equation | statistic | N | Data Range |
| :--- | :--- | :--- | :---: | :--- |
| Max TL to FL | FL $=5.35+$ max_TL $* 0.95$ | $\mathrm{r}^{2}=0.9963$ | 5818 | Max TL: $120-954$; FL: $116-910$ |
| Nat TL to FL | FL $=5.71+$ nat_TL $* 0.95$ | $\mathrm{r}^{2}=0.9909$ | 3901 | Nat TL: $151-957$; FL: $149-910$ |
| FL to G Wt | $\mathrm{GWT}=3.3710^{-09} *\left(\mathrm{FL}^{\wedge 3.25}\right)$ | RSE $=0.3499$ | 37414 | FL: $230-935$; G WT: $0.26-16.96$ |



- Length-weight relationship fixed in the assessment model


## Natural mortality

- Natural mortality calculated as a function of age using the Lorenzen (2005) estimator
- Adjusted to account for May 15 peak spawning period
- Target M determined using Hoenig (1983) and maximum age of 29: $\mathrm{M}=0.14$
- Input as a fixed vector



## Other model assumptions

- Stock recruitment
- Initial conditions
- Selectivity
- Retention
- Red tide


## Stock recruitment

- Beverton-Holt stock recruitment model
- Estimated 4 parameters
- $\log (R 0)$ : unexploited equilibrium recruitment
- $\log (R 1)$ : offset parameter for initial equilibrium recruitment relative to virgin recruitment
- Steepness (h): fraction of the unexploited recruits produced at $20 \%$ of the equilibrium spawning biomass level
- SigmaR: standard deviation in recruitment
- Recruitment deviations estimated in two periods
- Early recruitment devs (1969-1985)
- Main recruitment devs (1986-2013)
- Bias adjustment for main recruitment deviations (1986-2012)


## Initial conditions

- Starting year of assessment model is 1986
- Given that removals occurred prior to 1986, we started the model in a non-equilibrium state and estimated:
- Equilibrium catch
- Initial fishing mortality
- R1: initial recruitment relative to virgin recruitment


## Selectivity

- Age based selectivity was used for all fleets
- Random walk
- Length-based selectivity was used for the fisheryindependent surveys
- Double normal
- Assumed constant selectivity for all fleets and surveys
- Modeled time-varying retention to account for changes in management regulations


## Selectivity

- Age based random walk selectivity
- One parameter for each age
- Age-0 parameter fixed at zero, all other parameters (age-1 thru age-20) were estimated
- 95 estimated parameters total
- A normal prior was used for each estimated parameter
- Age-1 thru age-10 ~ N(0, 0.25)
- Age-11 thru age-20 $\sim N(0,0.1)$


## Selectivity

- Length based double normal selectivity
- Six parameters, all estimated, for each survey (18 estimated parameters total)
- Peak - beginning size for the plateau
- Top - width of plateau
- Ascending width - parameter describing incline to plateau
- Descending width - parameter describing decline from plateau to final size bin
- Init - selectivity of first size bin
- Final - selectivity of final size bin


## Retention

- Management regulations influence retention
- Size limits, bag limits, closed seasons, quota
- Retention was assumed to be most effected by changes in the size limit
- Commercial
- Prior to 1990: Assumed no discards
- 1990 - 2008 : 20 inch TL size limit ( 48.79 cm FL )
- Fixed
- 2009 - 2013: 18 inch TL size limit ( 43.96 cm FL )
- Recreational
- Prior to 1990: 18 inch TL size limit in state waters ( 43.96 cm FL )
- 1990 - 2013 : 20 inch TL size limit ( 48.79 cm FL )
- Retention modeled as a logistic relationship


## Retention

- Retention fixed assuming $100 \%$ retention above the size limit
- Commercial handline, longline, and trap (1990-2008)
- Recreational (prior to 1990)
- Retention estimated for:
- Commercial handline (2009-2013)
- Commercial longline (2009-2013)
- Charter/Private (1990-2013)
- Headboat (1990-2013)

- Three estimated parameters for each fleet (12 parameters)
- Asymptote
- Inflection
- Slope of increase


## Red tide: data

- Generalized additive model
- Predict probability of bloom
- Satellite derived products from SeaWiFS
- Operational from 1998-2010
- Harmful algal bloom (HAB) cell counts from FWRI

Image: Walter et al. 2013
Plot of all red tide water monitoring data (green points) for 1998-2010 and the spatial domain for satellite imagery. Blue = cloud cover, shading = satellite-derived chlorophyll.


## Red tide: indices of red tide severity

Threshold (THR)

- Negative effects may occur solely when a red tide exceeds a given threshold
$=1$ : Average index value $\geq$ cutoff
= 0: otherwise
Cutoff = value where (sensitivity + specificity) is at a maximum on the receiver operating characteristic curve (ROC)
- No associated variance


## Red tide: index of red tide mortality

- 1998-2009
- Ecosystem approach
- Red tide affects a full suite of predator and prey species
- Ecopath with Ecosim

- Includes species and life-history stages sensitive to red tide (Gray 2014)
- Pseudo fishing fleet represents a red tide mortality driver

Image: Sagarese et al. 2015

## Red tide: indices



## Red tide: incorporation into Stock Synthesis

- Method 1: Addition of episodic red tide mortality $\left(\mathrm{M}_{\mathrm{rt}}\right)$
- Detailed in assessment report and SEDAR42-RW01
- Similar to approach used in SEDAR 2009 Update


## Red tide: likelihood profile of $\mathrm{M}_{\mathrm{rt}}$



## Red tide: comparison

|  | NoRT | $M_{\mathrm{rt}}=0.25$ | $\mathrm{M}_{\mathrm{rt}}=0.48$ |
| :--- | ---: | ---: | ---: |
| Gradient | 0.005 | 0.047 | 0.021 |
| wAICc | 0 | $8 \%$ | $92 \%$ |
| wBIC | 0 | $8 \%$ | $92 \%$ |
| Likelihood | 2925 | 2917 | 2915 |
| Total | 320 | 318 | 316 |
| Discard | 1079 | 1083 | 1086 |
| Length composition (Lcomp) | 1454 | 1453 | 1452 |
| Age composition (Acomp) | 18 | 17 | 17 |
| Recruitment (Recr) | -80 | -88 | -90 |
| Survey | -10 | -11 | -12 |
| Commercial Handline (comHL) | -17 | -18 | -18 |
| Commercial Longline (comLL) | -11 | -15 | -18 |
| Recreational Headboat (HB) | -22 | -20 | -18 |
| Recreational Charterboat/Private (CBT_PRSurv) | -13 | -14 | -15 |
| Combined Video Survey (SEAMAP_Vid) | -4 | -4 | -4 |
| SEAMAP Groundfish Survey (SEAMAP_GF) | -3 | -5 | -5 |
| NMFS Bottom Longline Survey (NMFS_BLL) |  |  |  |

## Red tide:

## Fits to indices of abundance















## Red tide: incorporation into Stock Synthesis

- Method 2: Red tide fishing fleet
- Detailed in assessment report and SEDAR42-RW01


## Red tide: red tide fishing fleet

- Pseudo-fishery, discard only with $100 \%$ mortality
- Indices of abundance from the red tide fishery were derived from red tide indices
- Selectivity of the red tide fishing fleet assumed constant at age
- Compare model fits by looking at residual fits to survey indices


## Red tide: red tide fishing fleet comparison

|  | THR (base) | MCP | GRP | MRT |
| :--- | :--- | :--- | :--- | :--- |
| Gradient | 0.300 | 1.019 | 0.104 | 10.115 |
| AICc | -13645 | -9264 | -9221 | -8256 |
| BIC | 7584 | 7680 | 7724 | 7640 |
| Likelihood |  |  |  |  |
| $\quad$ Total | 2837 | 2887 | 2908 | 2867 |
| Discard | 311 | 312 | 310 | 312 |
| Lcomp | 1086 | 1082 | 1085 | 1082 |
| Acomp | 1451 | 1453 | 1452 | 1453 |
| Survey | -164 | -115 | -93 | -134 |
| $\quad$ ComHL | -12 | -11 | -12 | -11 |
| ComLL | -18 | -18 | -18 | -18 |
| HB | -18 | -14 | -16 | -13 |
| $\quad$ CBT_PRSurv | -18 | -19 | -18 | -19 |
| $\quad$ SEAMAP_Vid | -15 | -14 | -14 | -14 |
| SEAMAP_GF | -4 | -4 | -4 | -4 |
| $\quad$ NMFS_BLL | -5 | -3 | -4 | -3 |
| RT q | 0.816 | 0.713 | 0.394 | 0.208 |
| F_2005 | $\mathbf{0 . 4 4 2}$ | 0.095 | 0.224 | 0.077 |

## Red tide:

## Method 2 <br> fits to indices of abundance
















## Red tide: why use the red tide fishing fleet?

- Red tide fishing fleet chosen as the central approach for incorporating red tide mortality:
- Results similar to the approach that used a fixed constant M applied to all ages
- Level of mortality estimated by the assessment model rather than input as a fixed parameter
- Better represents model uncertainty regarding the 2005 red tide mortality event


## Red tide: conclusions

- Red tide fishing fleet with the threshold index driving red tide fleet effort best approach
- No associated variance
- Most parsimonious of available indices
- Negative effects on grouper may only occur under conditions where a red tide is above a threshold
- Additional work needed on size/age specific mortality effects of red tides on grouper populations


## EXTRA SLIDES

## Red tide:

## Method 2 fits to indices of abundance

THR index




\section*{Red tide: overall comparison <br> | $1=$ No red tide | $2=$ Episodic $M$ |
| ---: | :---: |
| $3=$ Red tide fleet | $4=$ OSMOSE- |
|  | WFS $M$ |}











## Red tide: ages susceptible

- Tested different selectivity patterns
- Results suggest age-0 and older affected by red tide
- wAICc $=85.6 \%$
- wBIC $=85.6 \%$


